



U.S. Oil and Gas Trends

Supplement to Mineral Rights Podcast

recorded with Matt Sands on 8/4/2022

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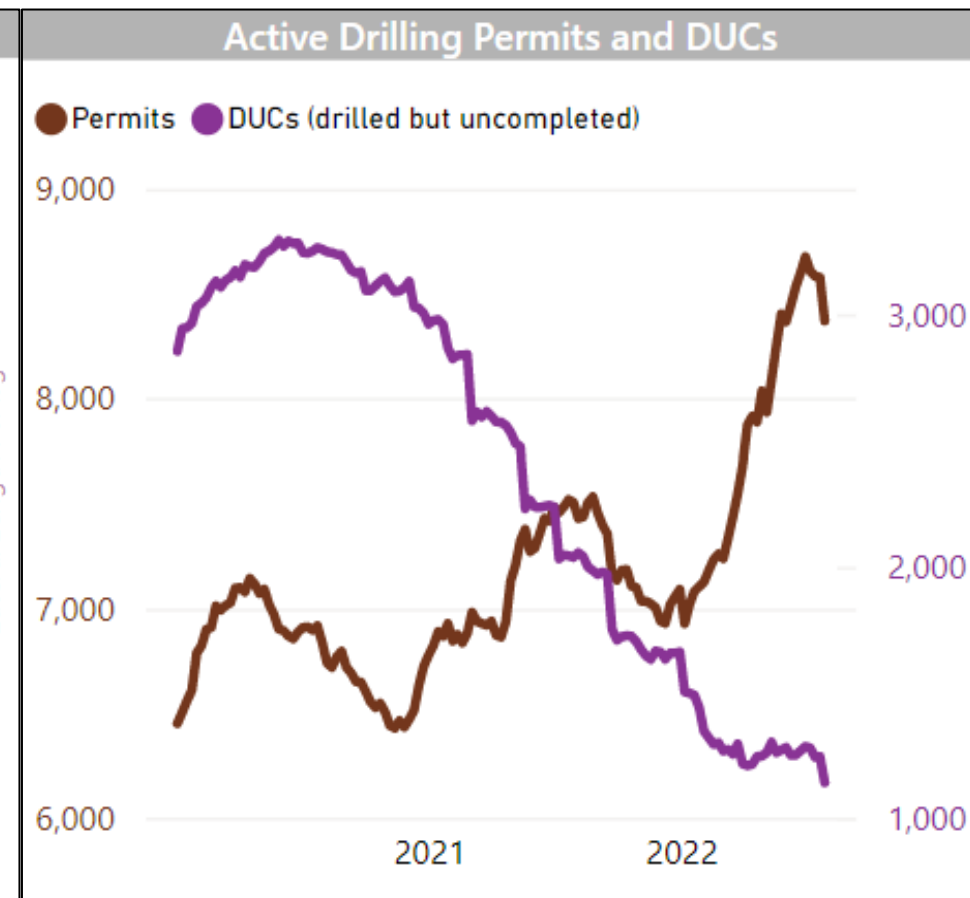
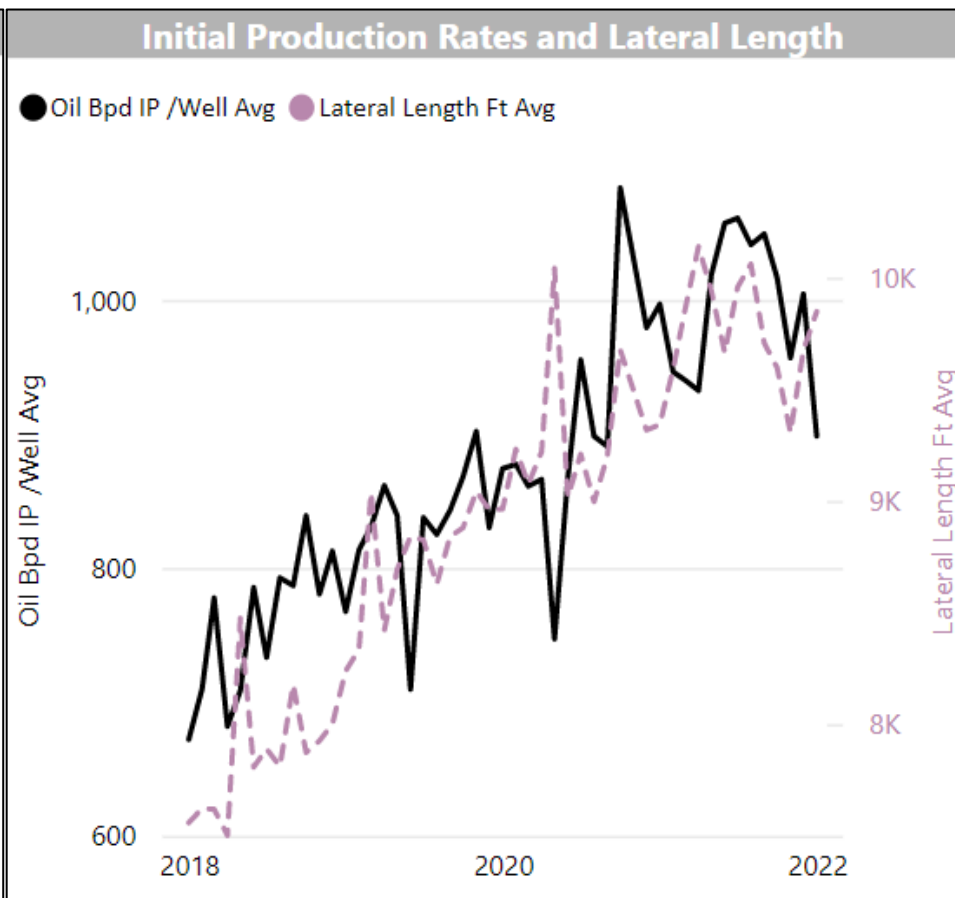
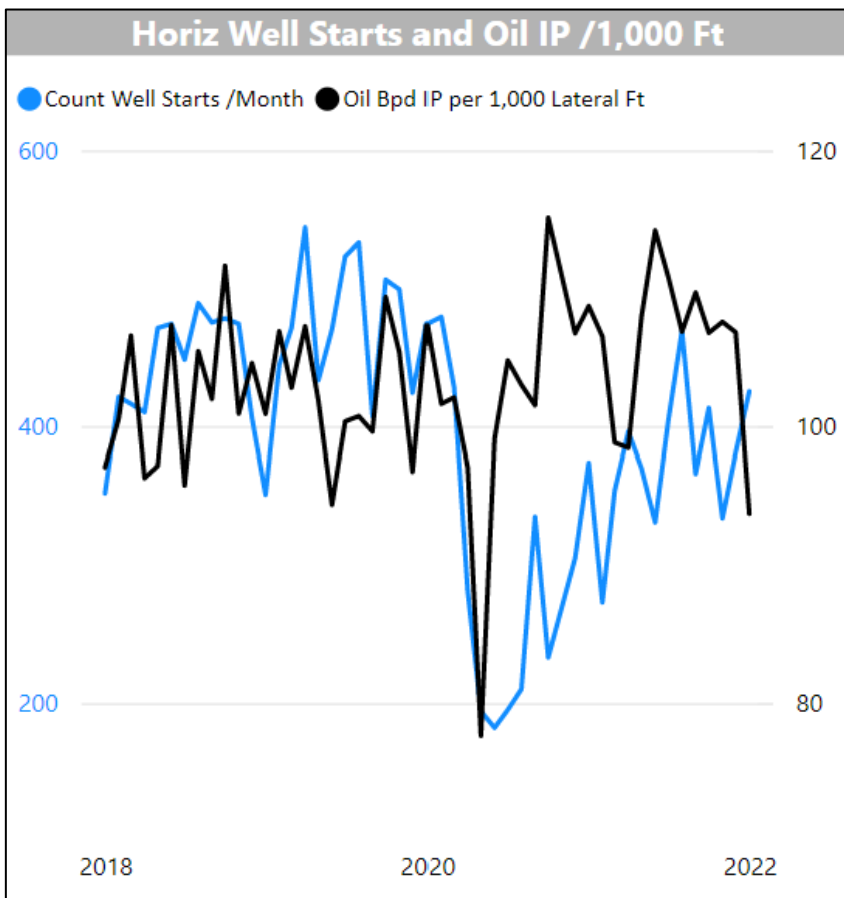
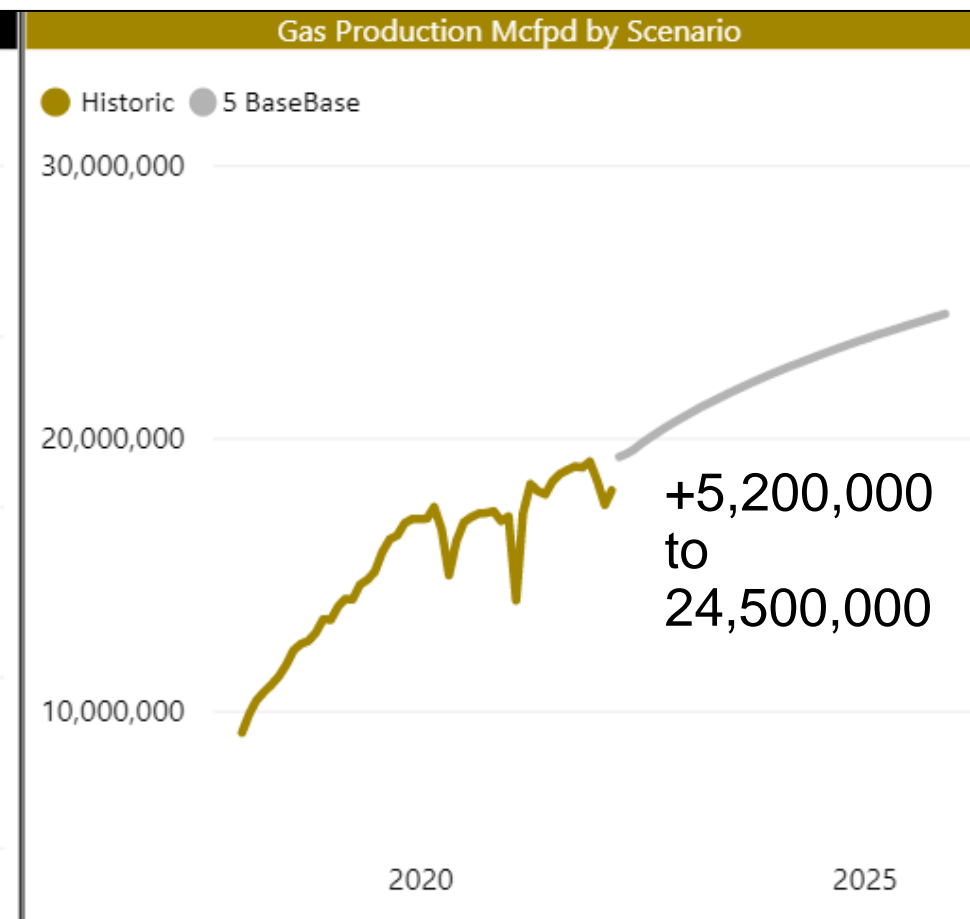
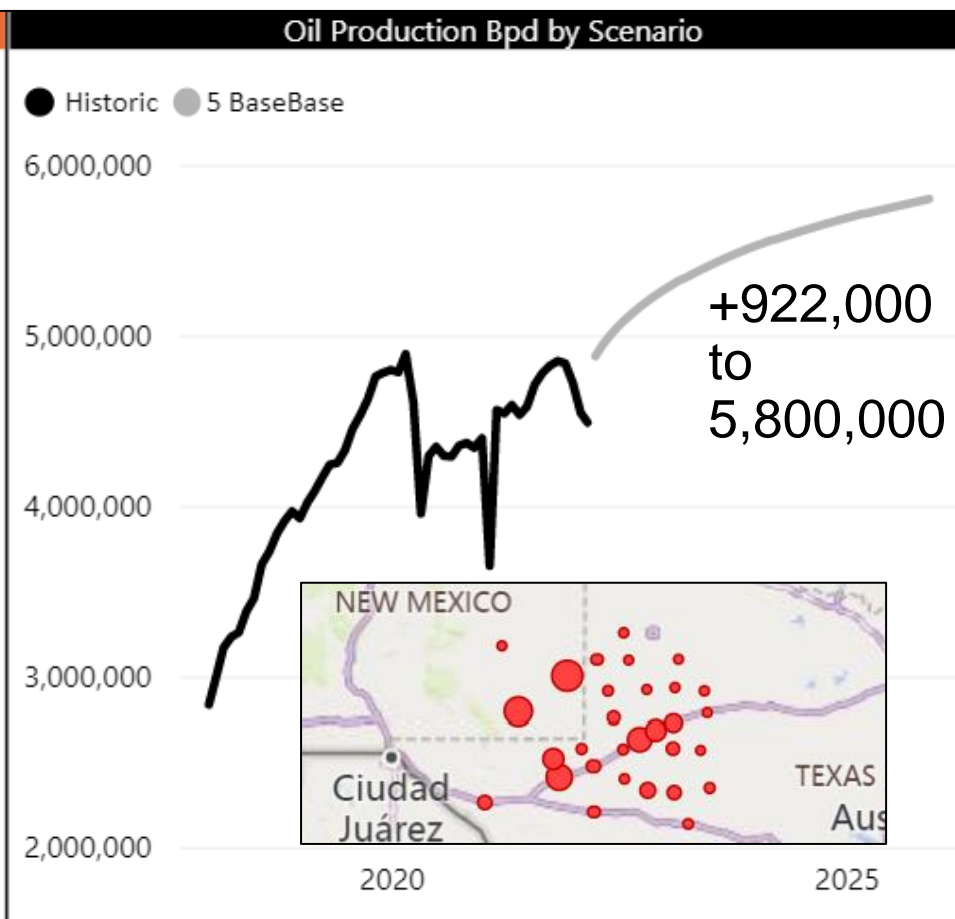
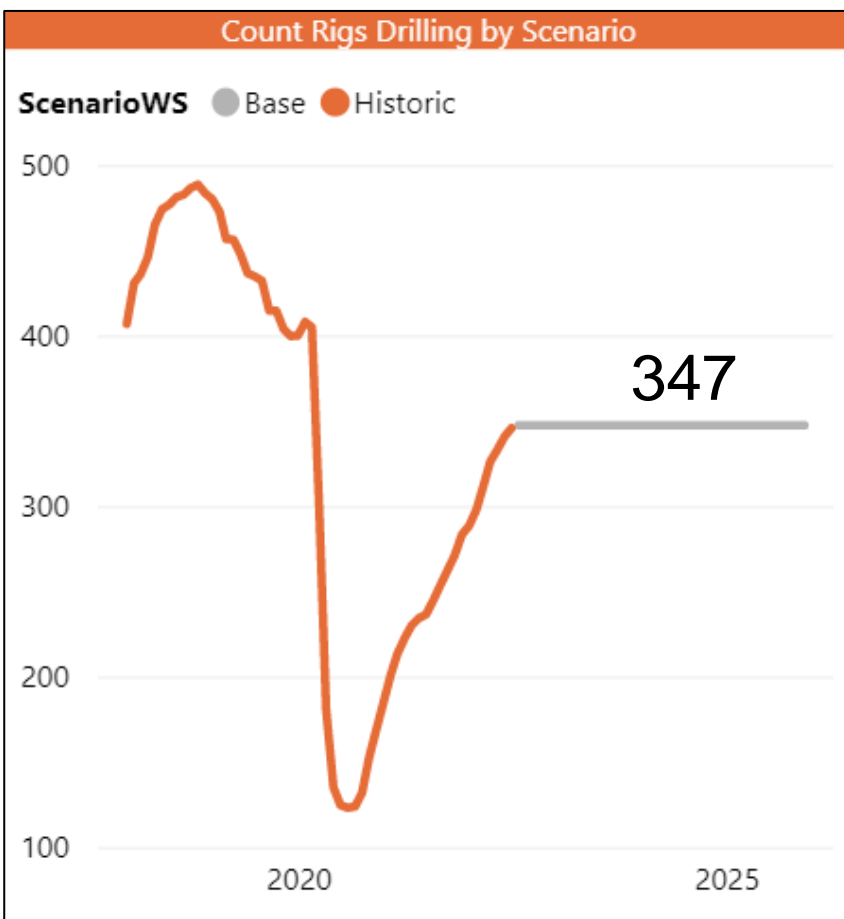
This presentation aggregates wells up to county and Basin level to highlight trends

- Well-level data is collected from state agencies by WellDatabase
- Blackbird BI puts this data into online Power BI data reports so subscribers can use modern Microsoft technology to analyze oil and gas data

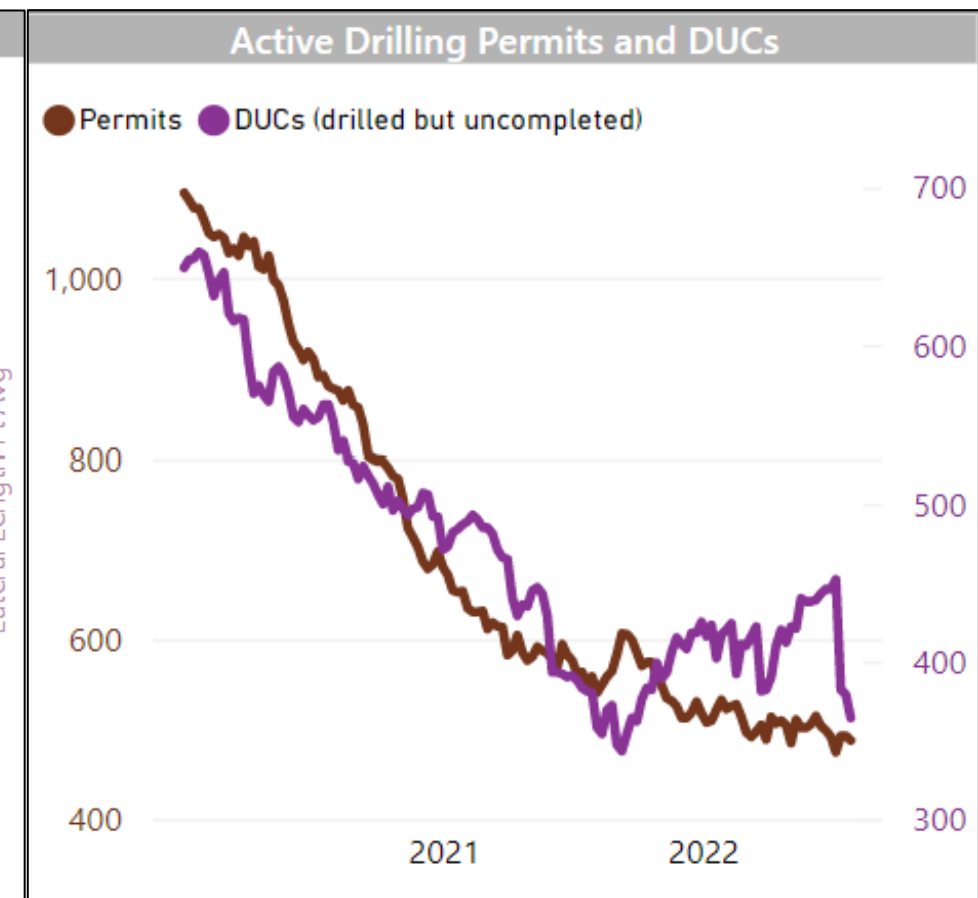
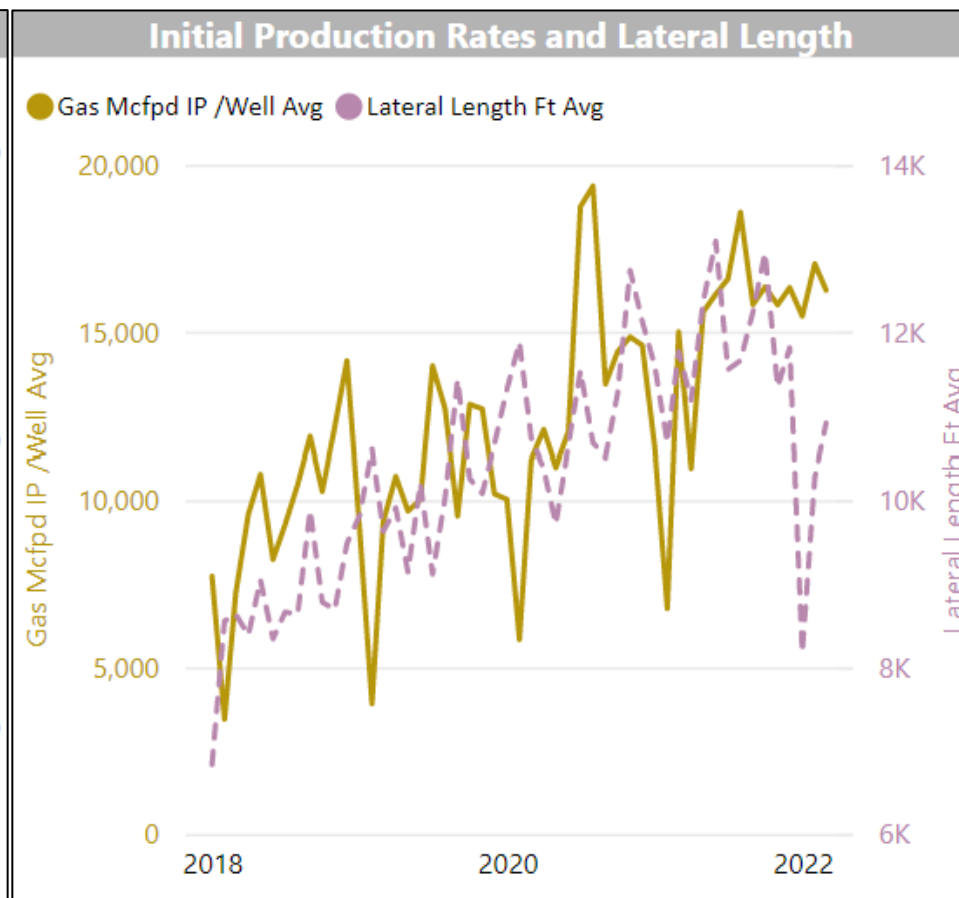
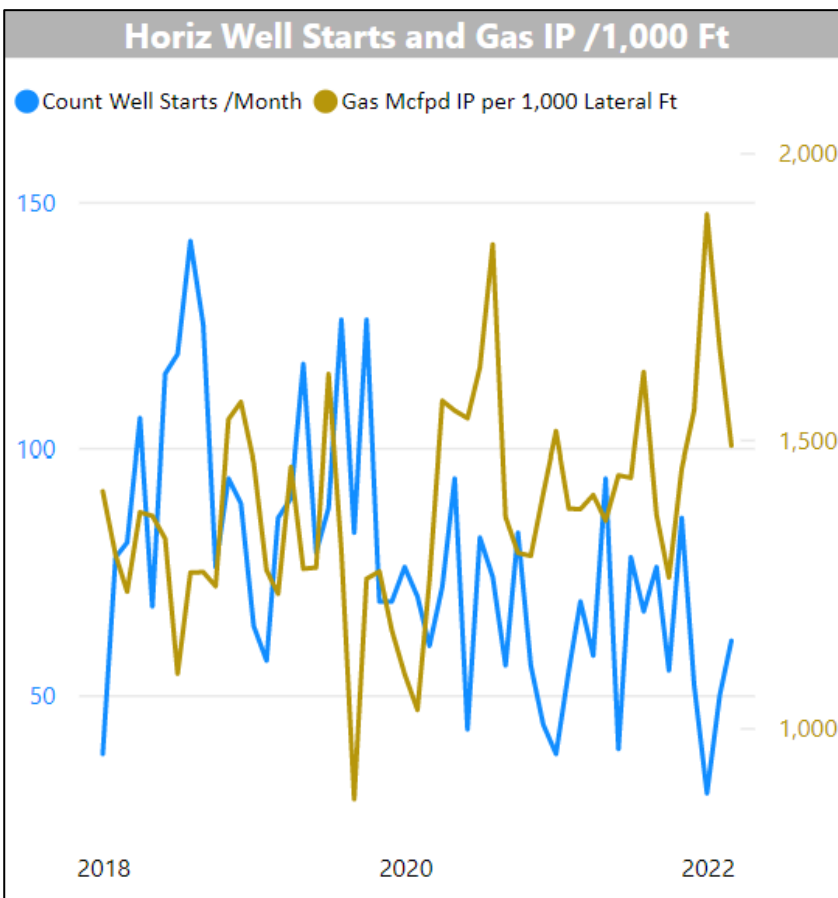
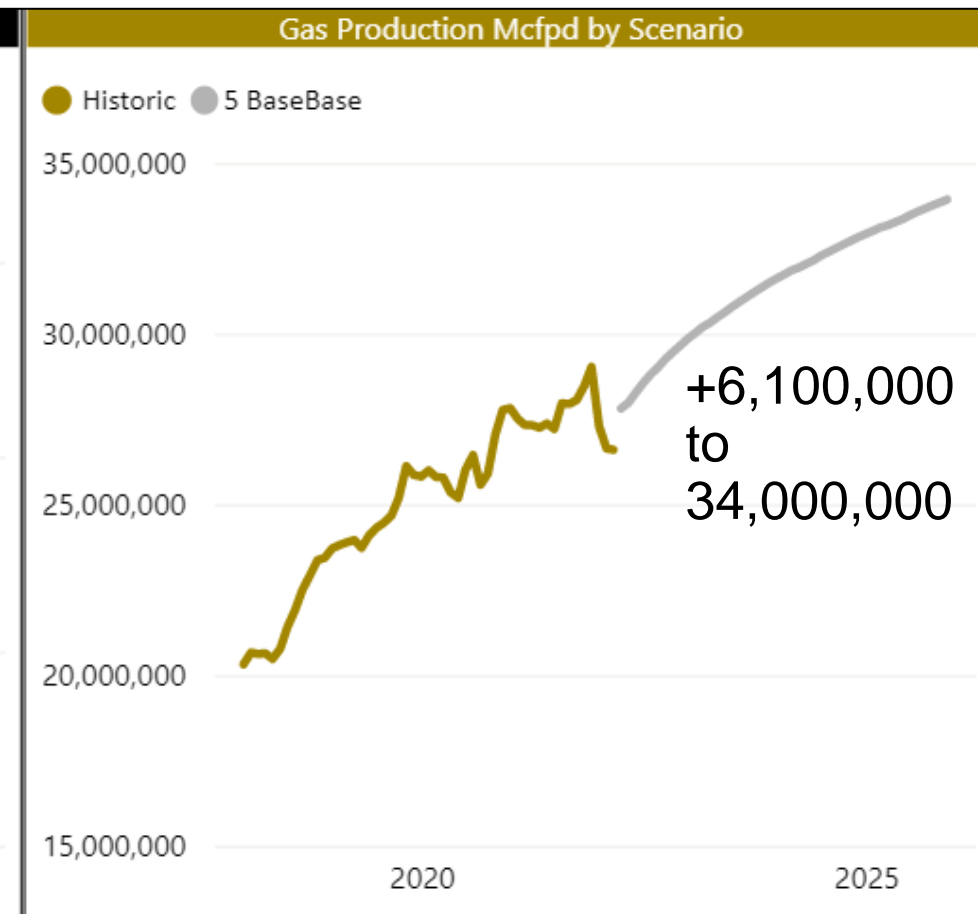
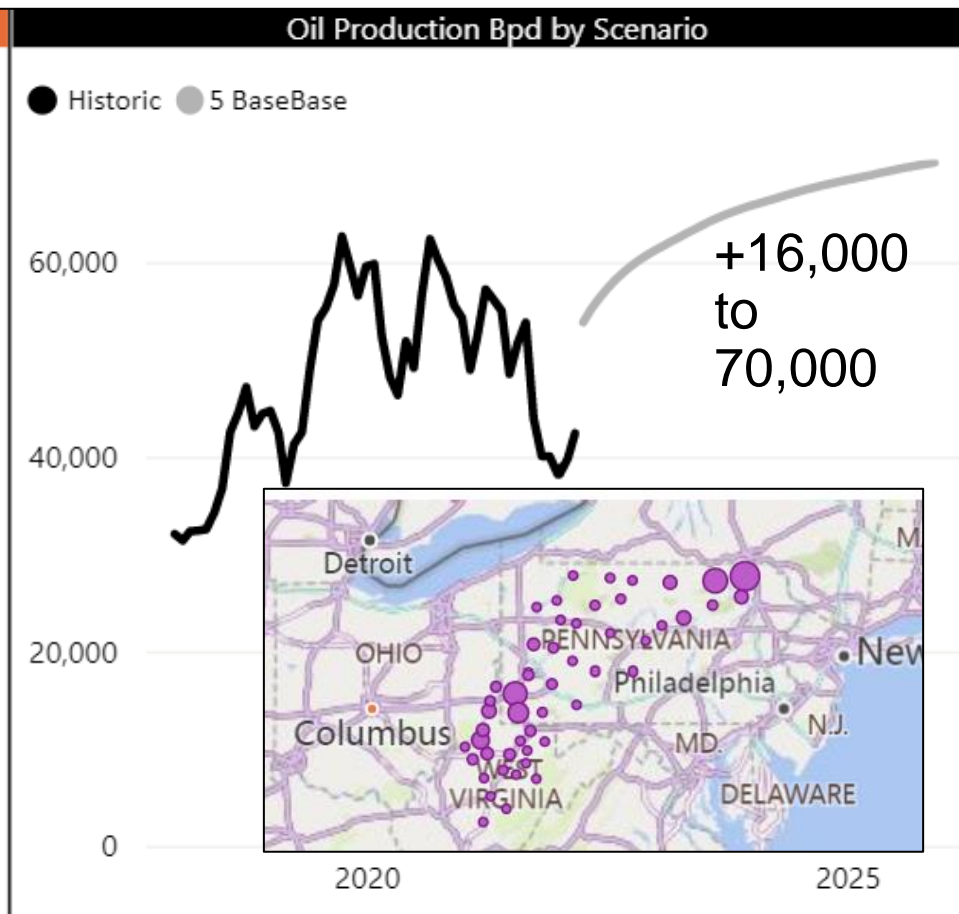
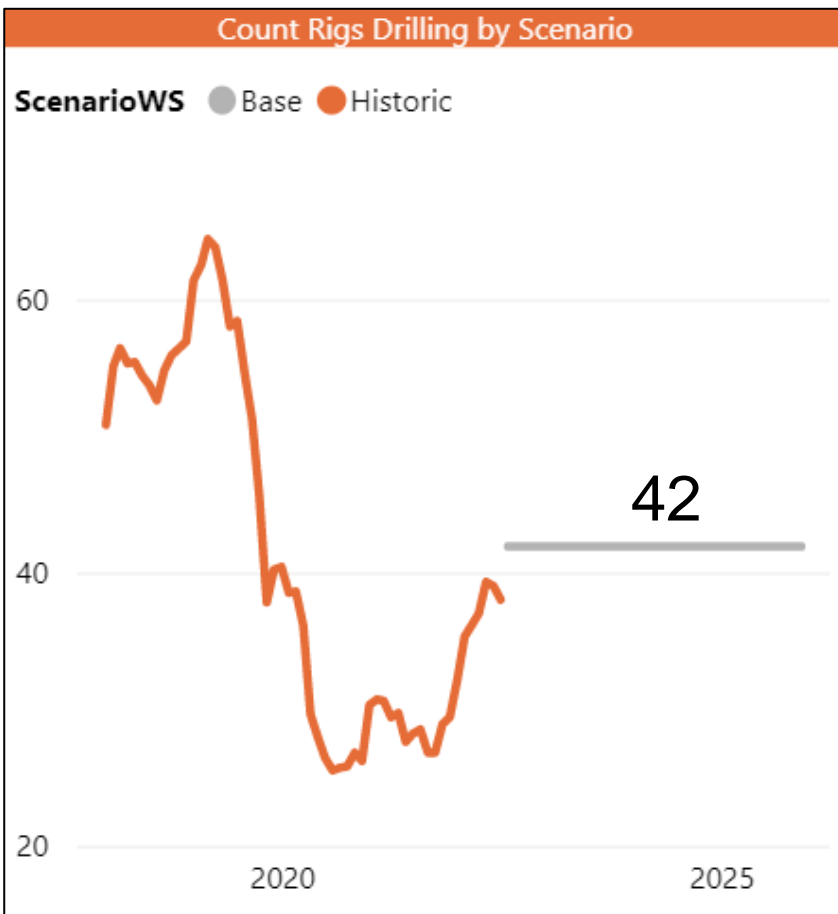
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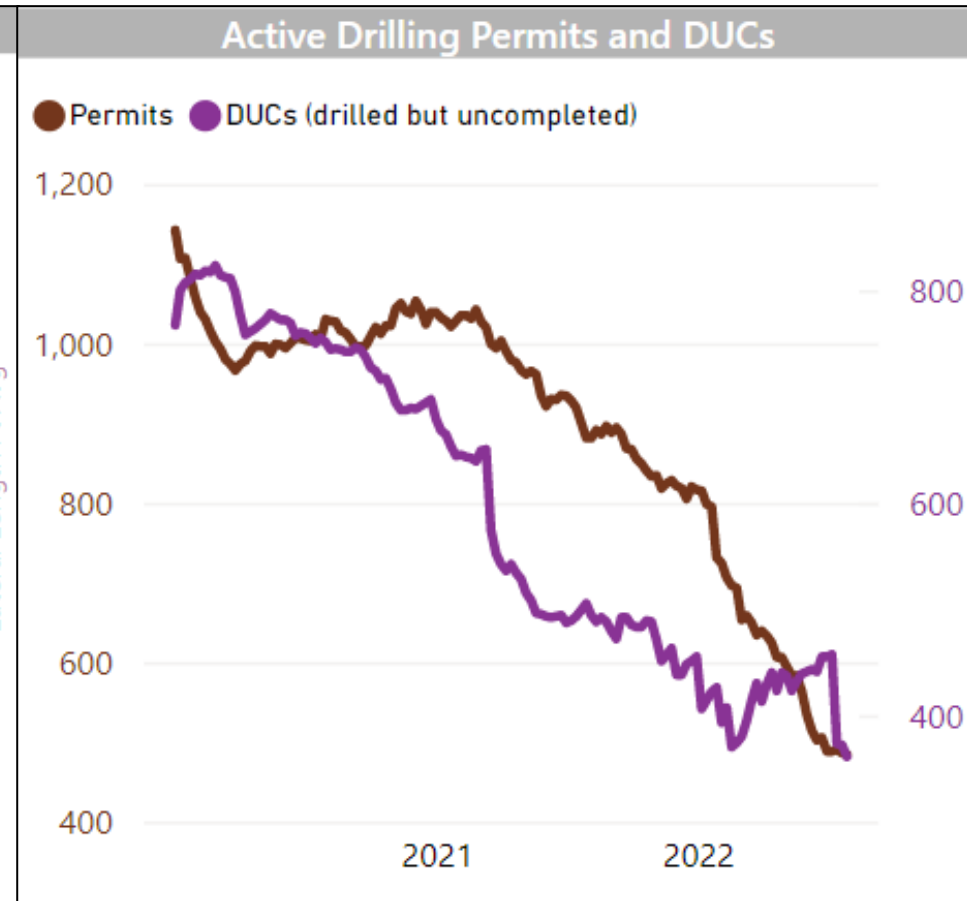
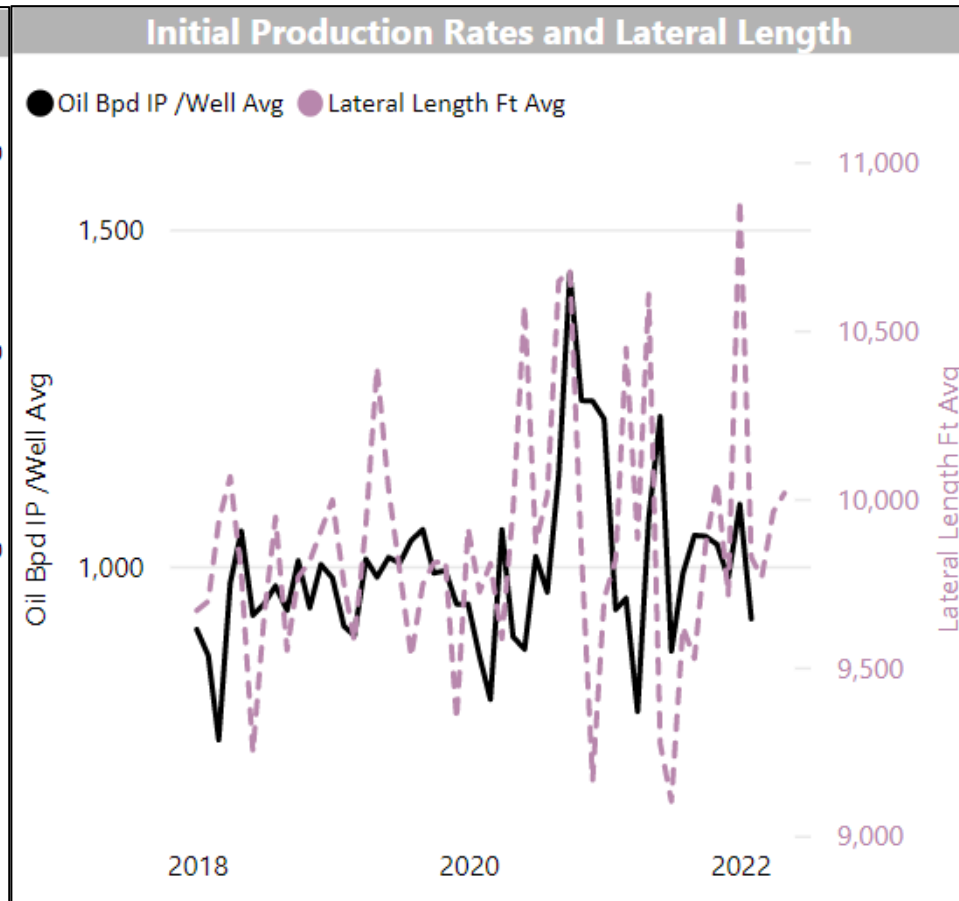
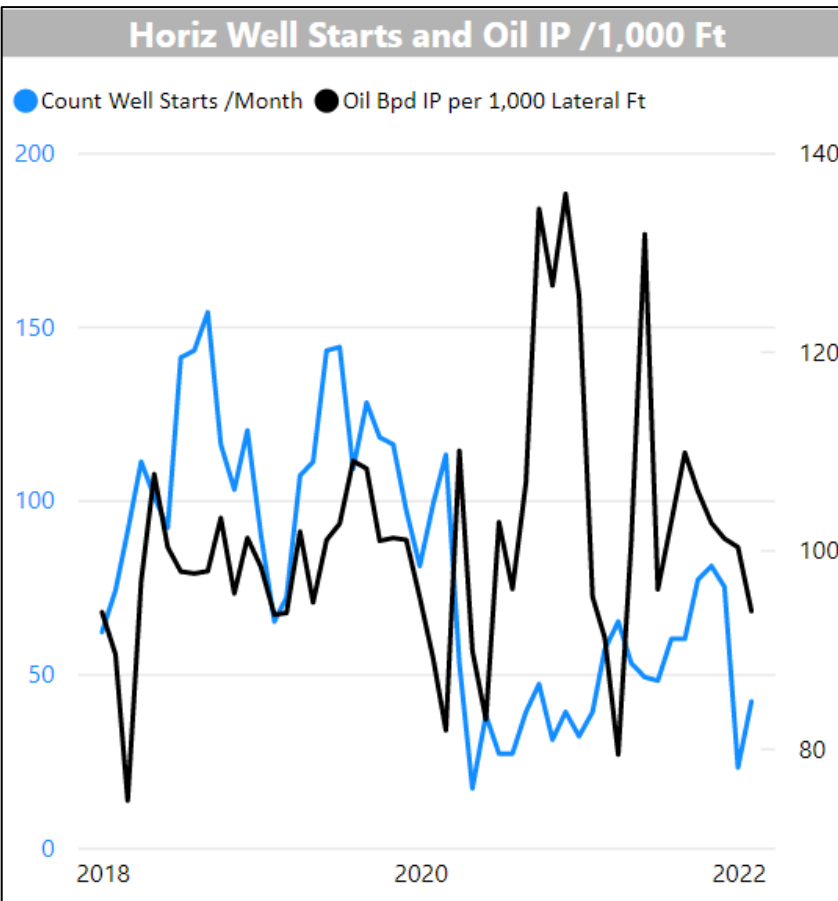
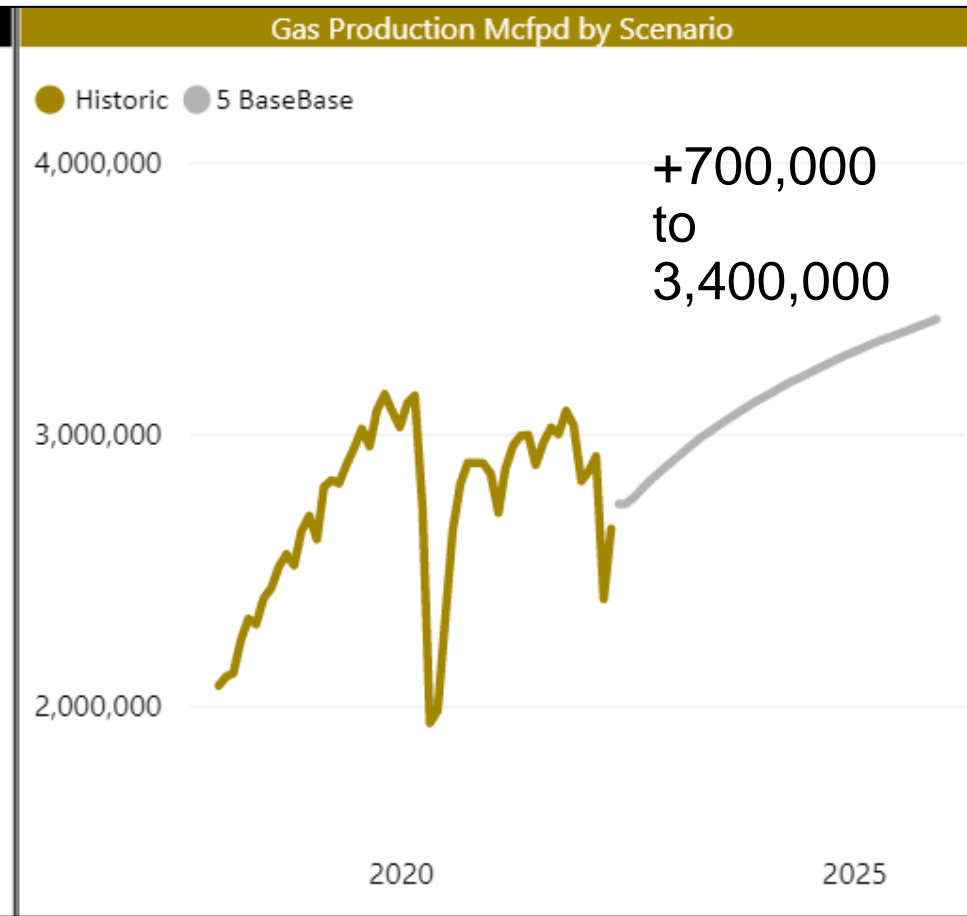
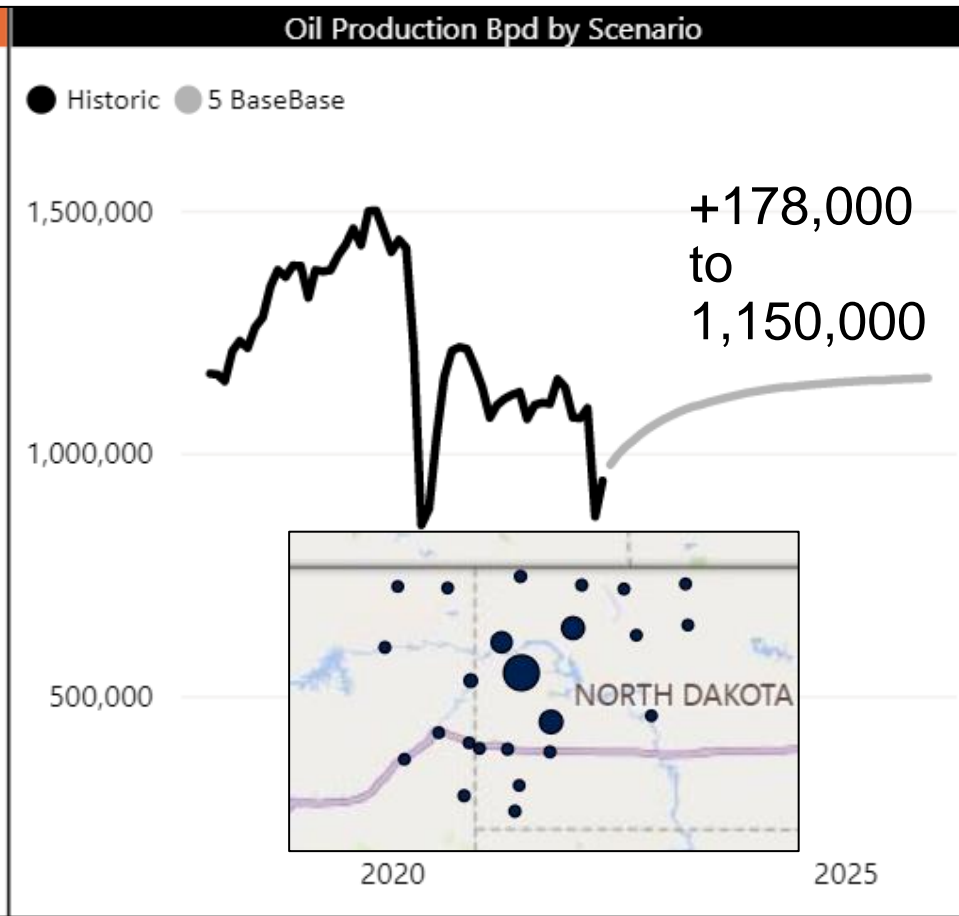
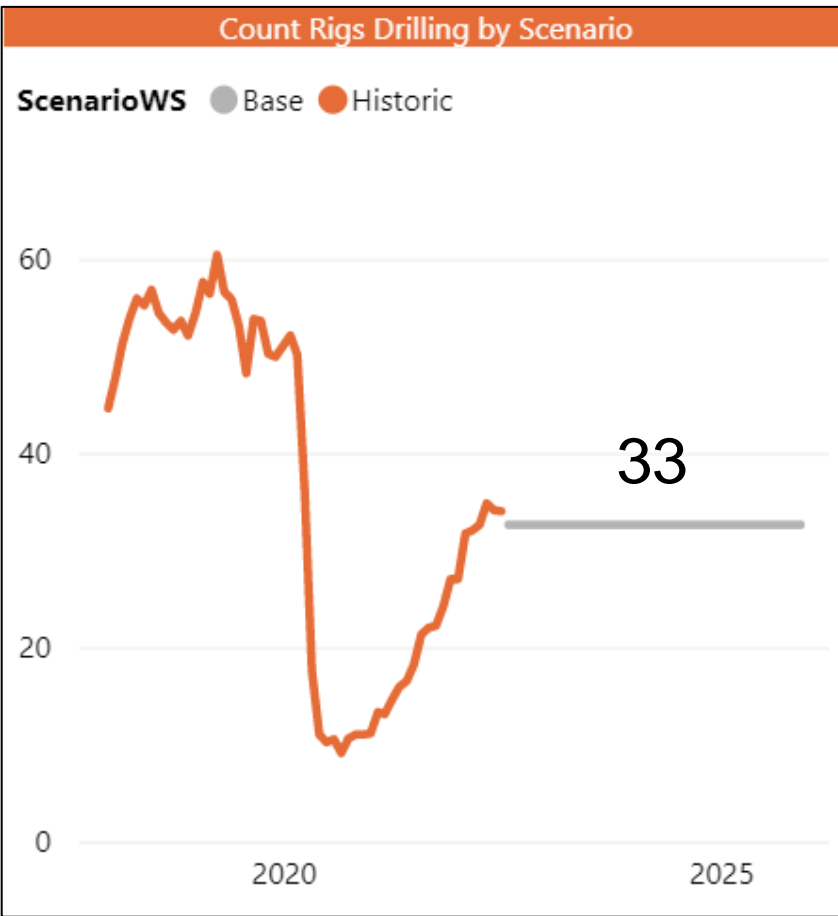
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Permian Basin

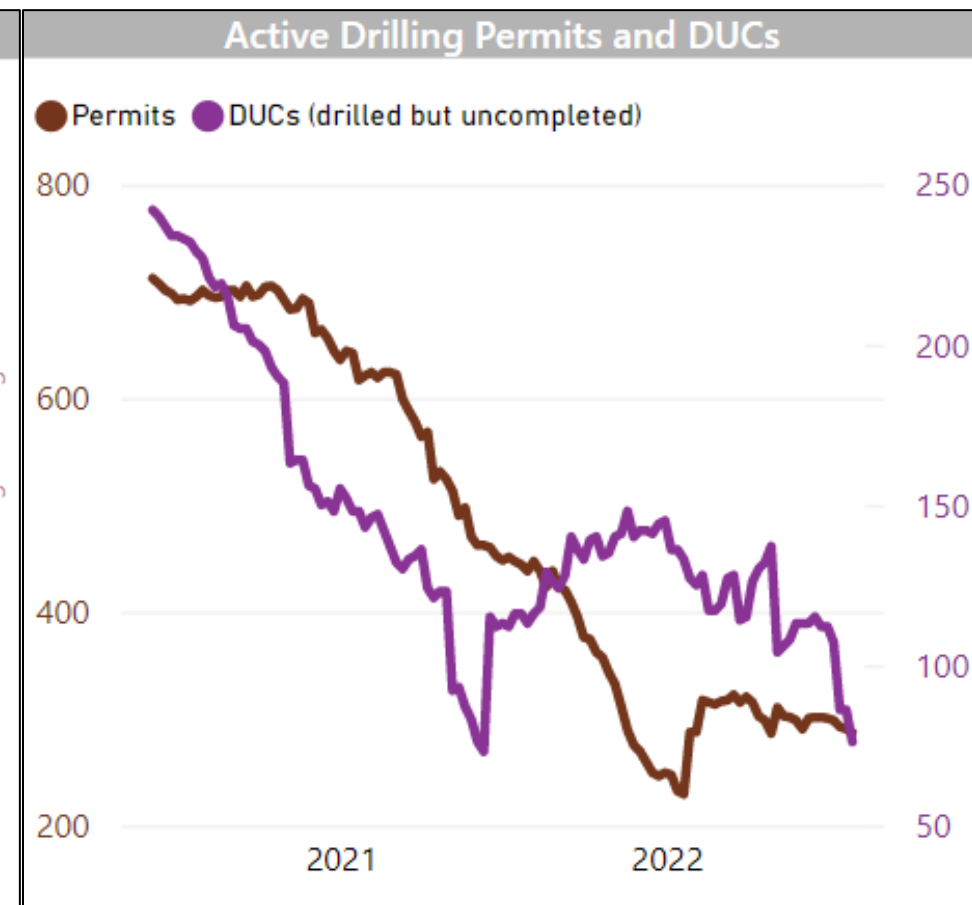
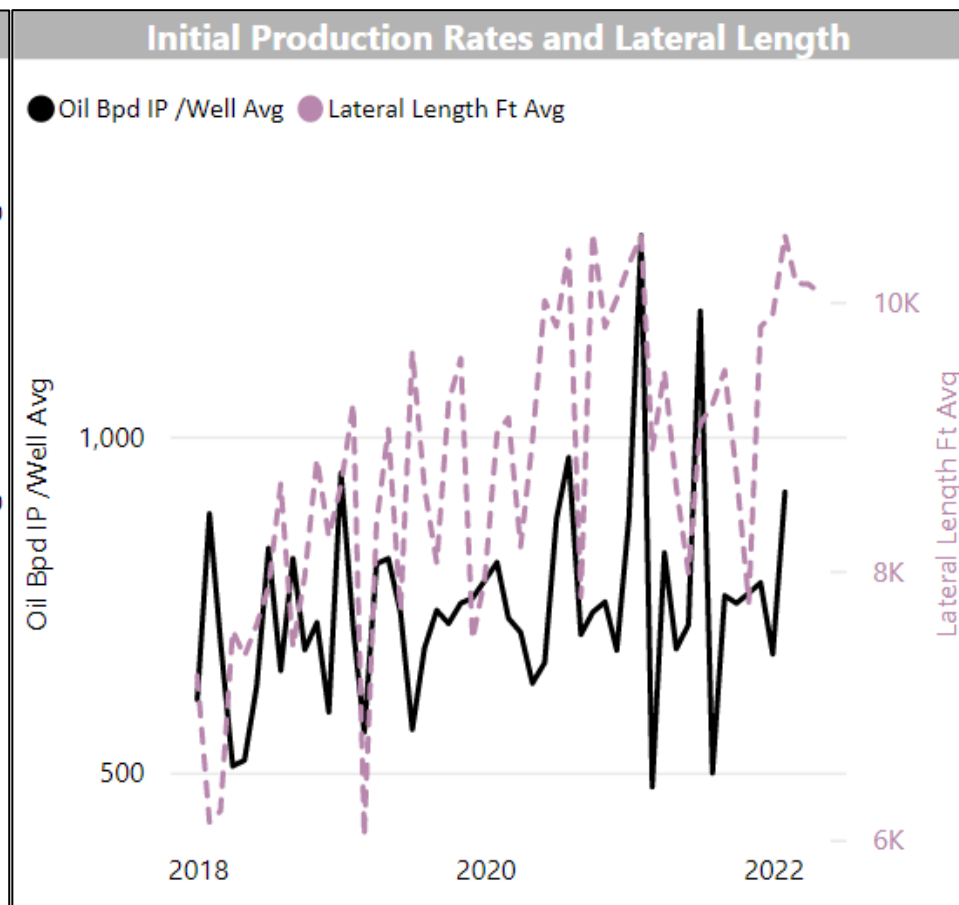
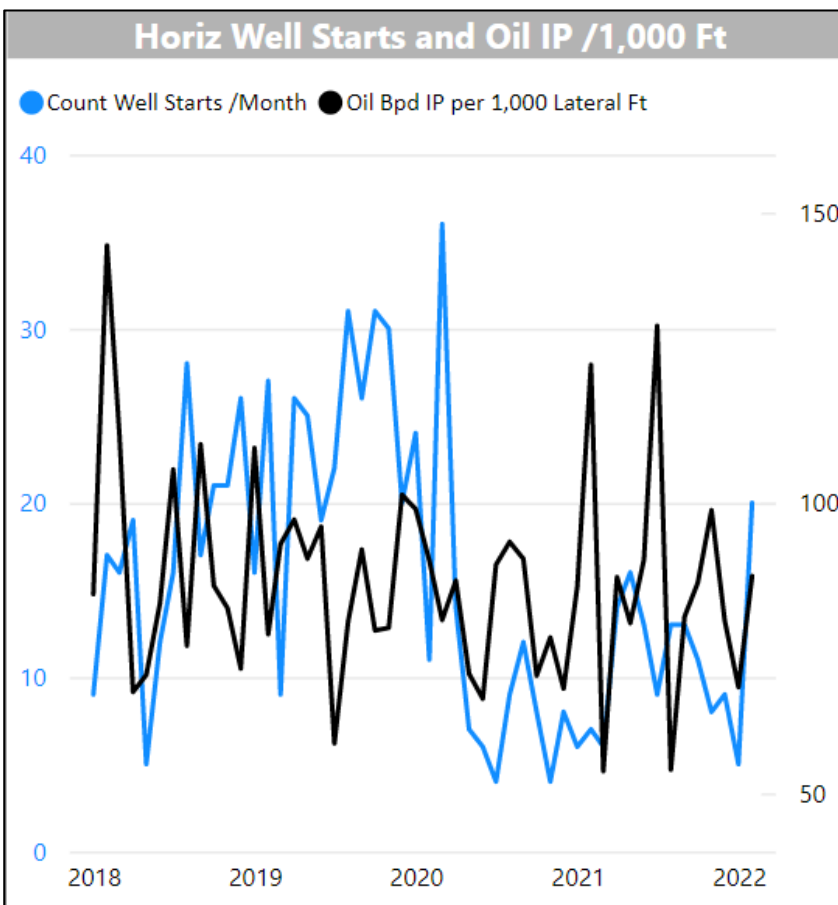
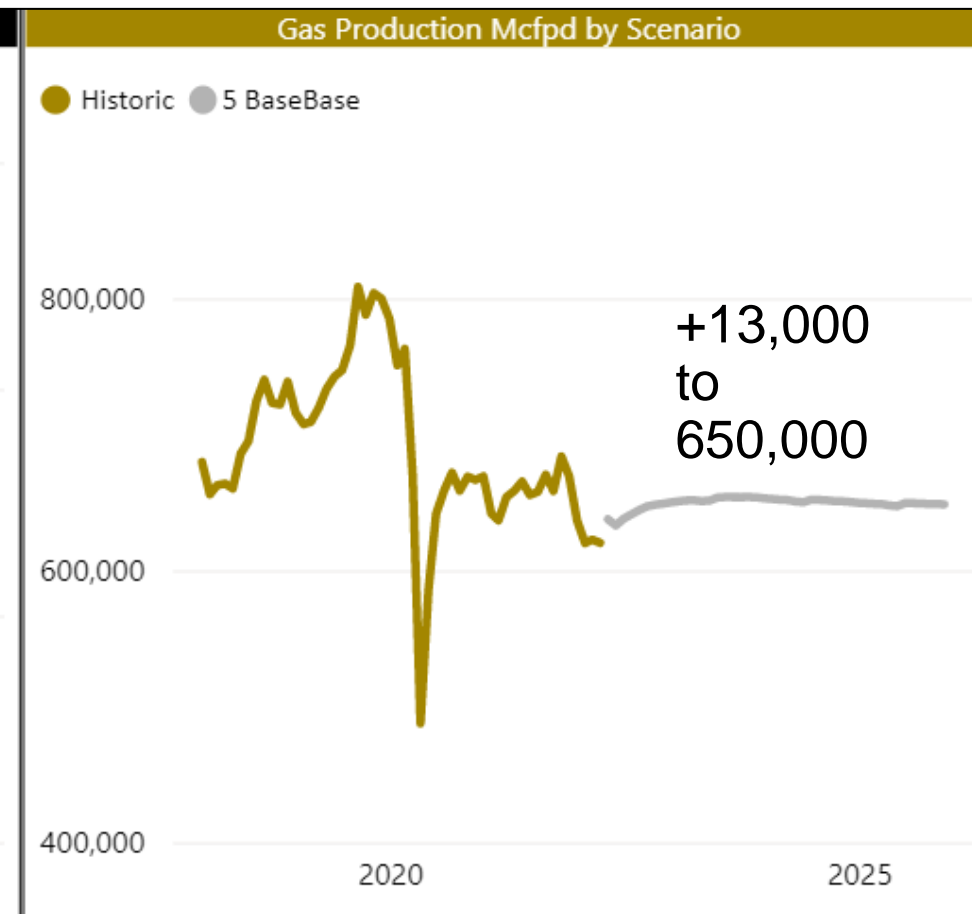
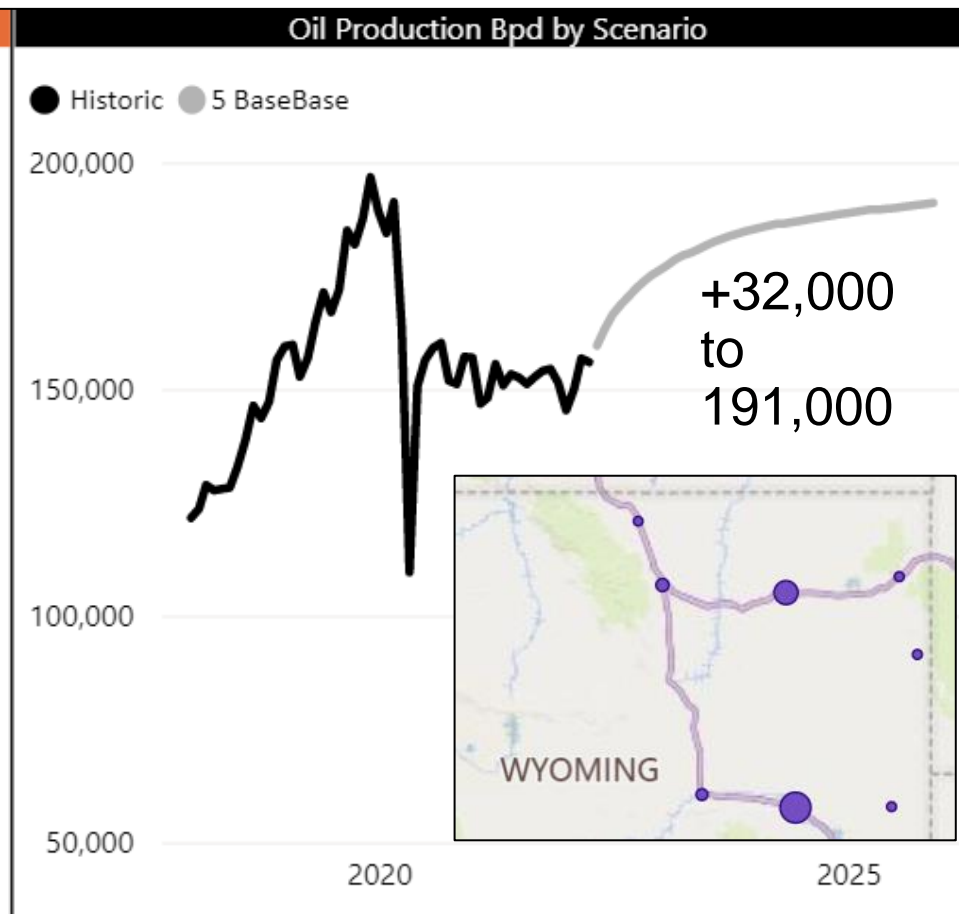
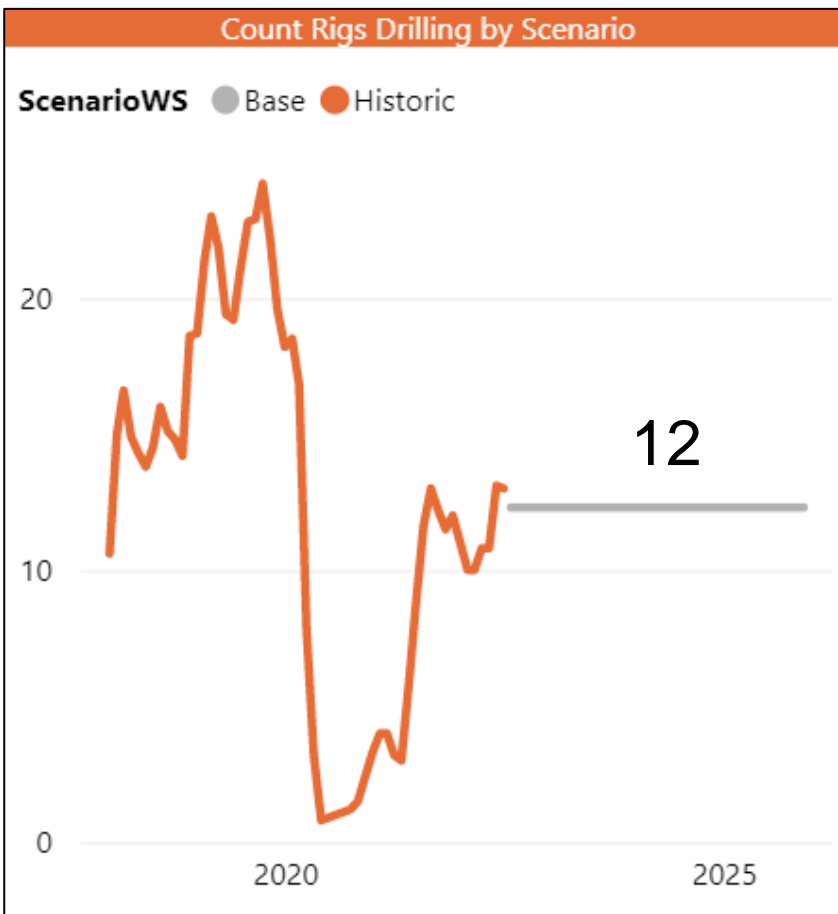


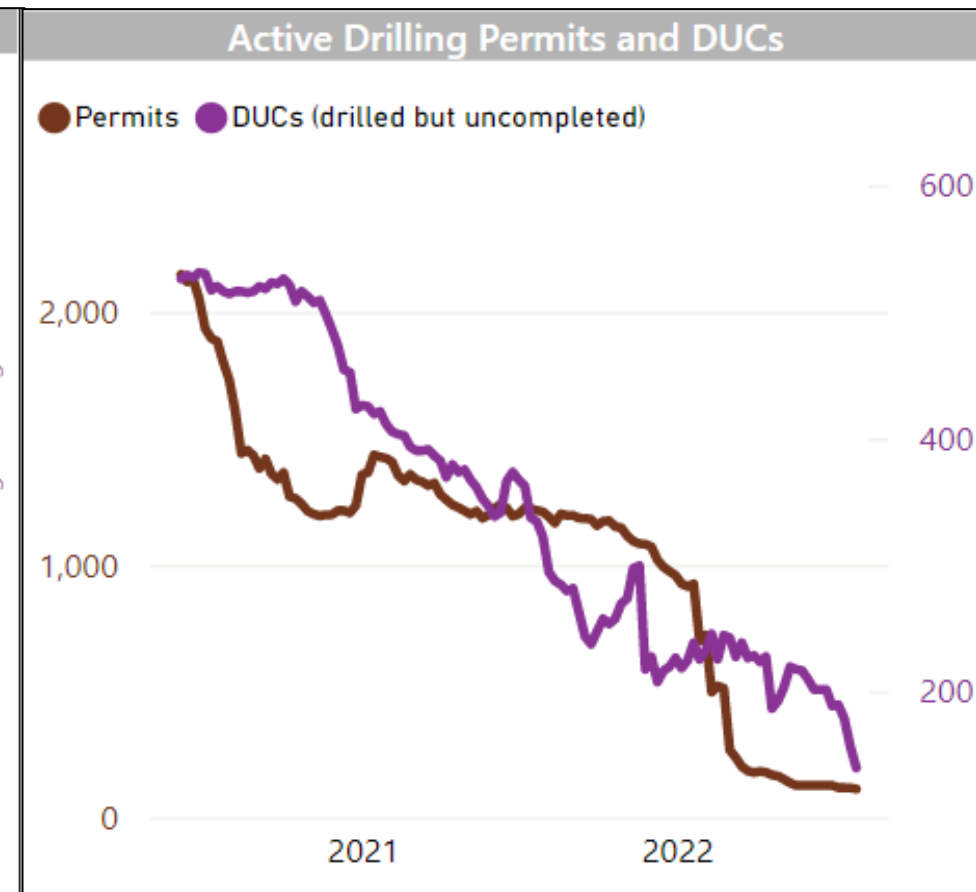
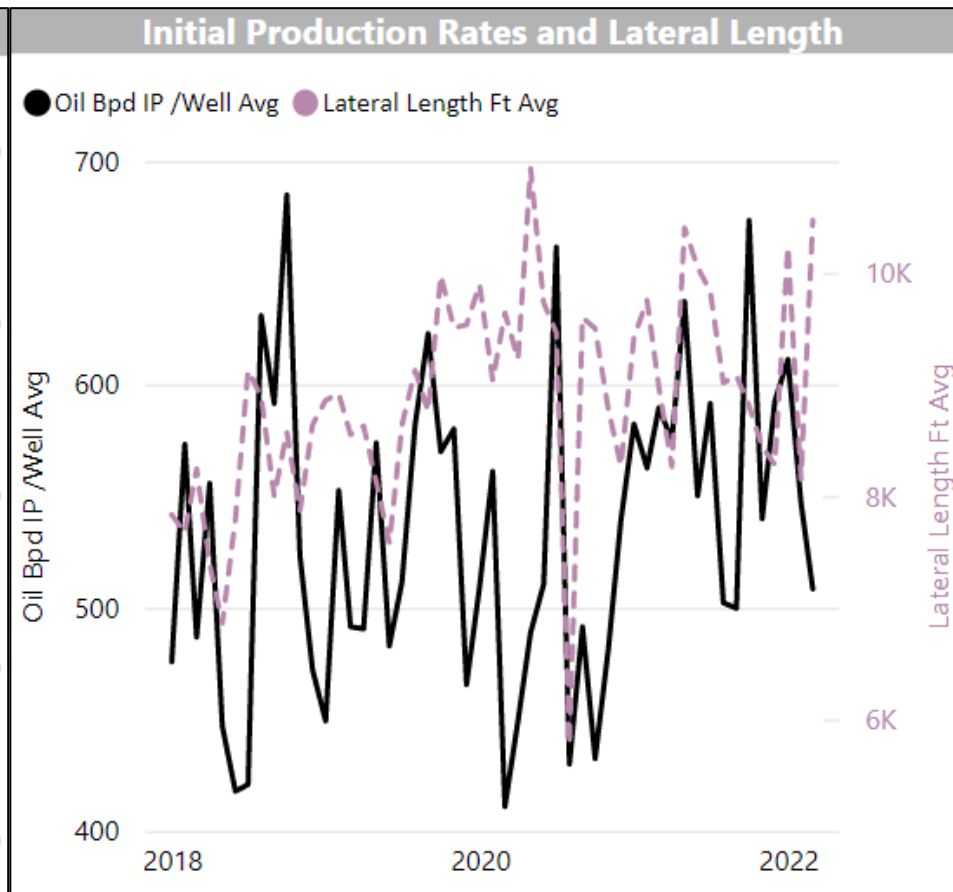
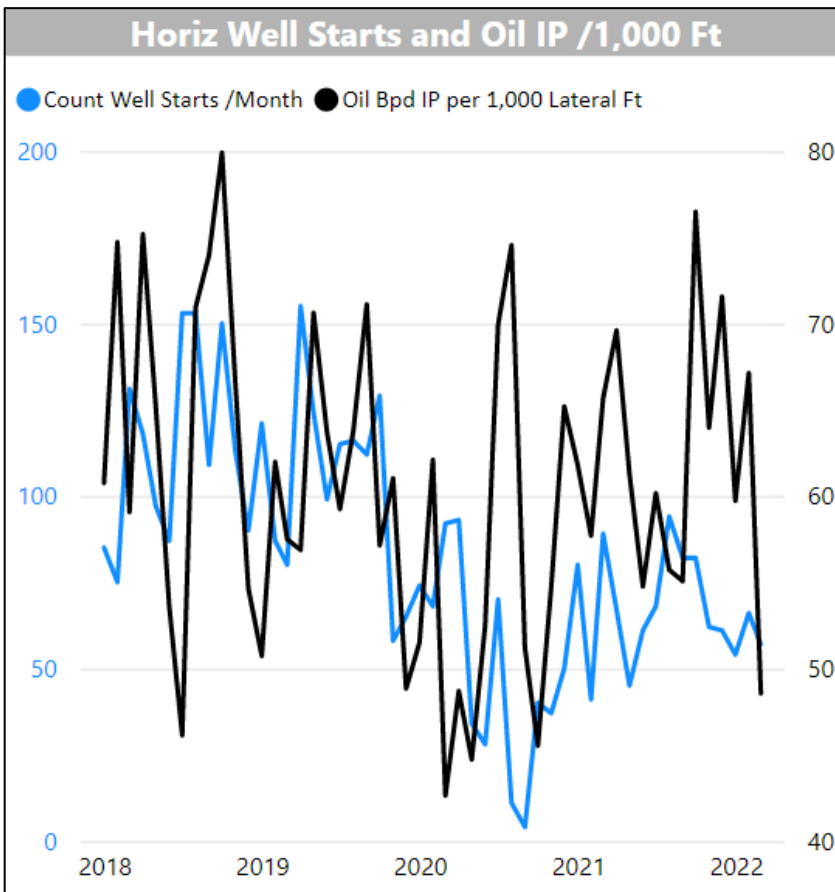
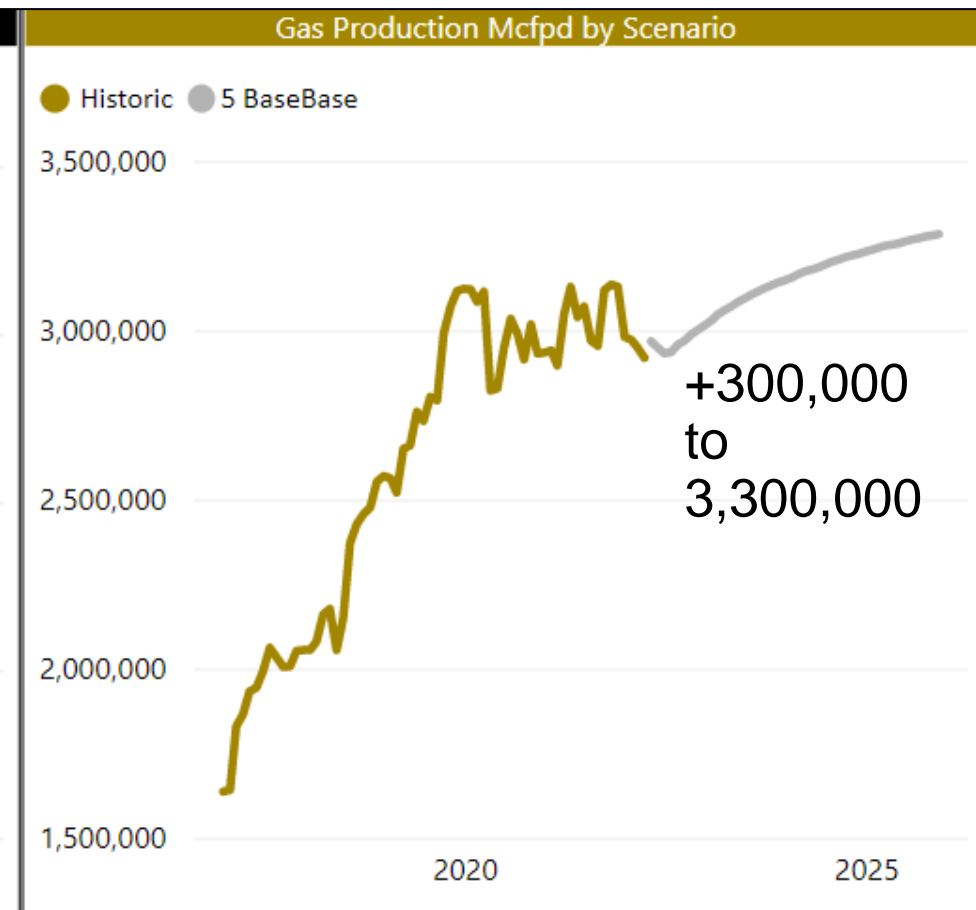
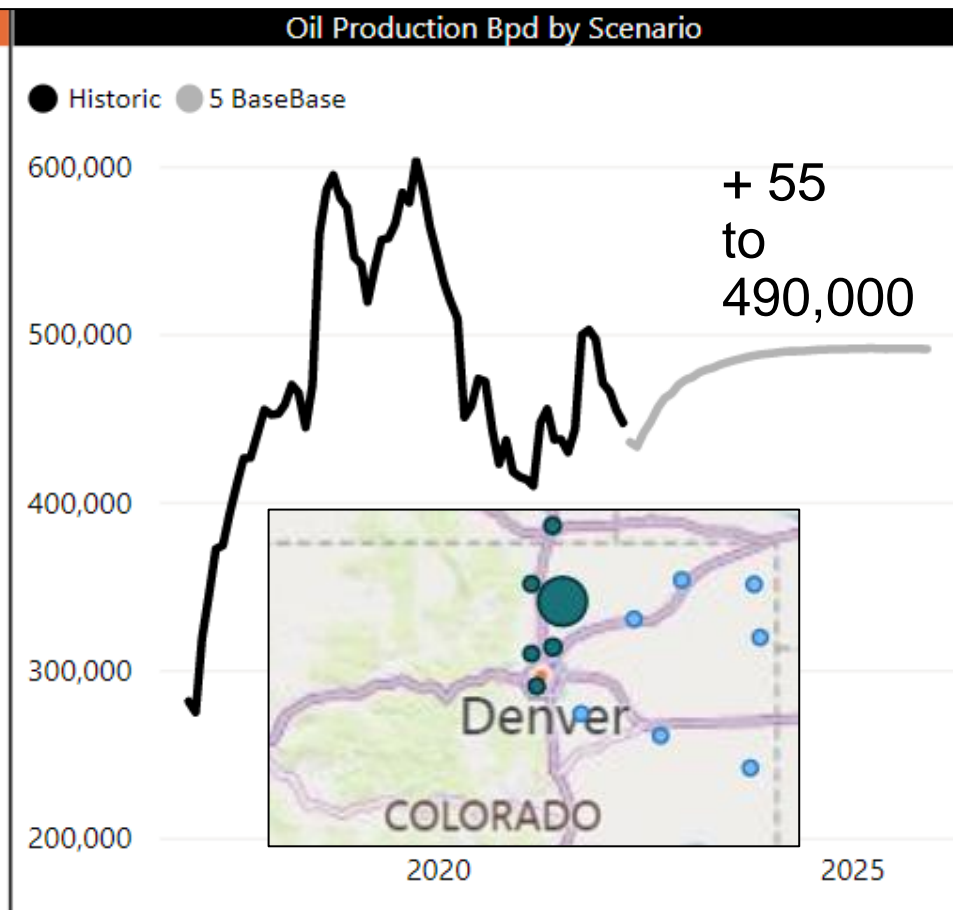
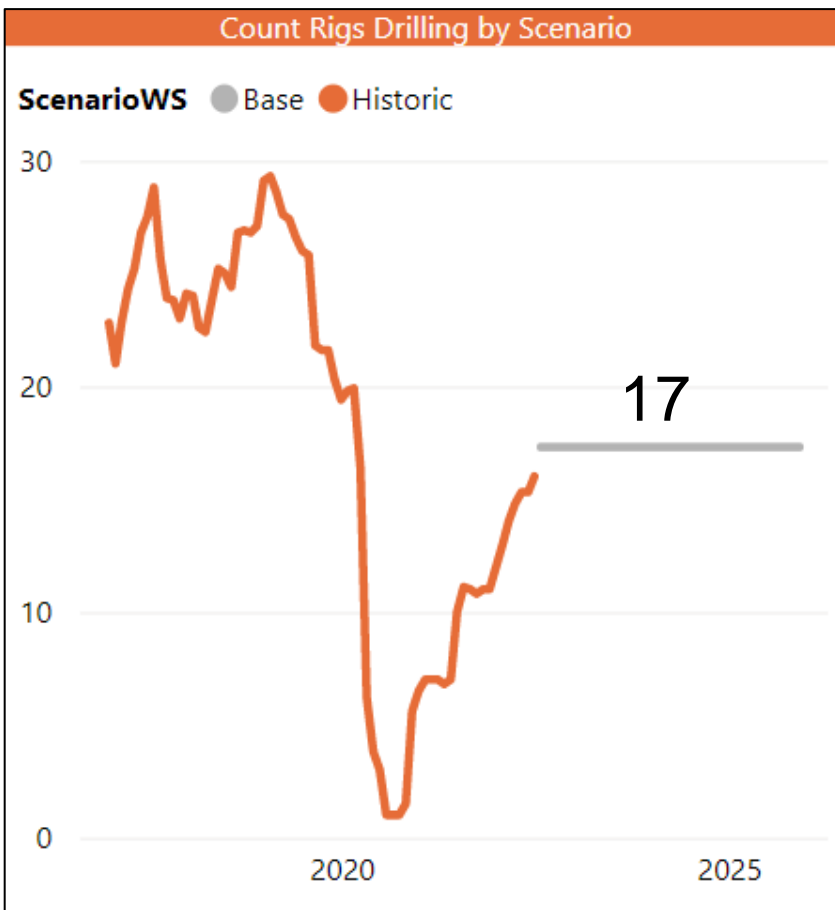
Marcellus

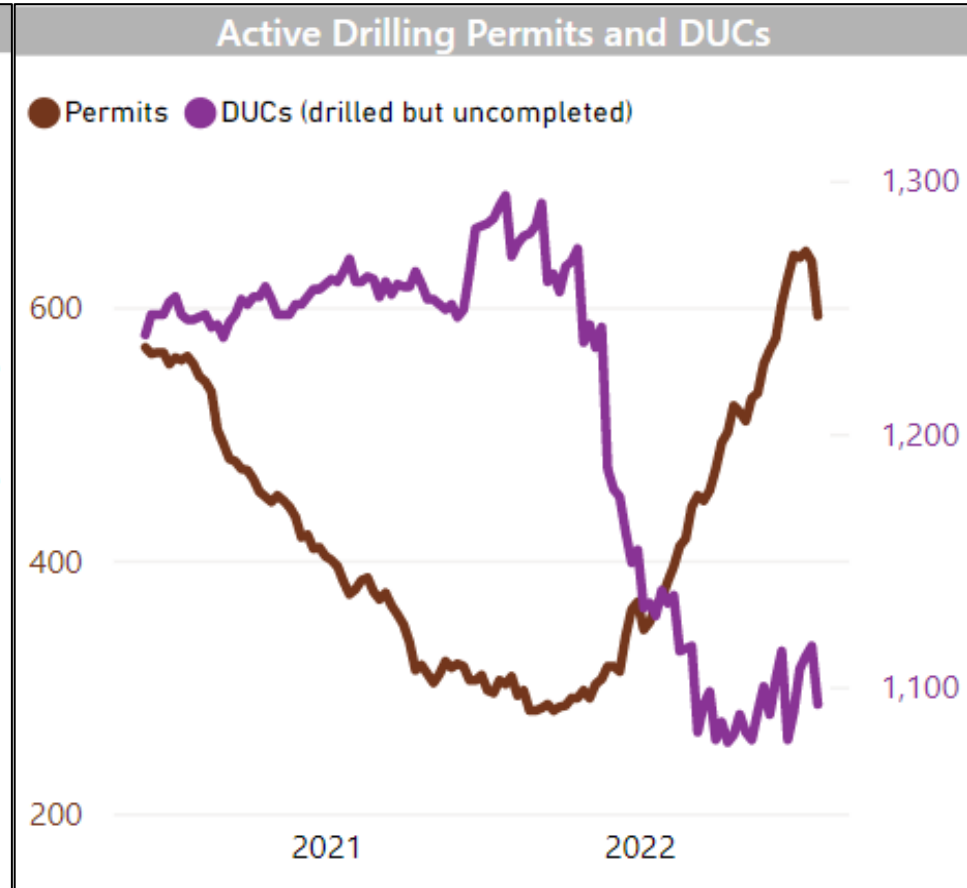
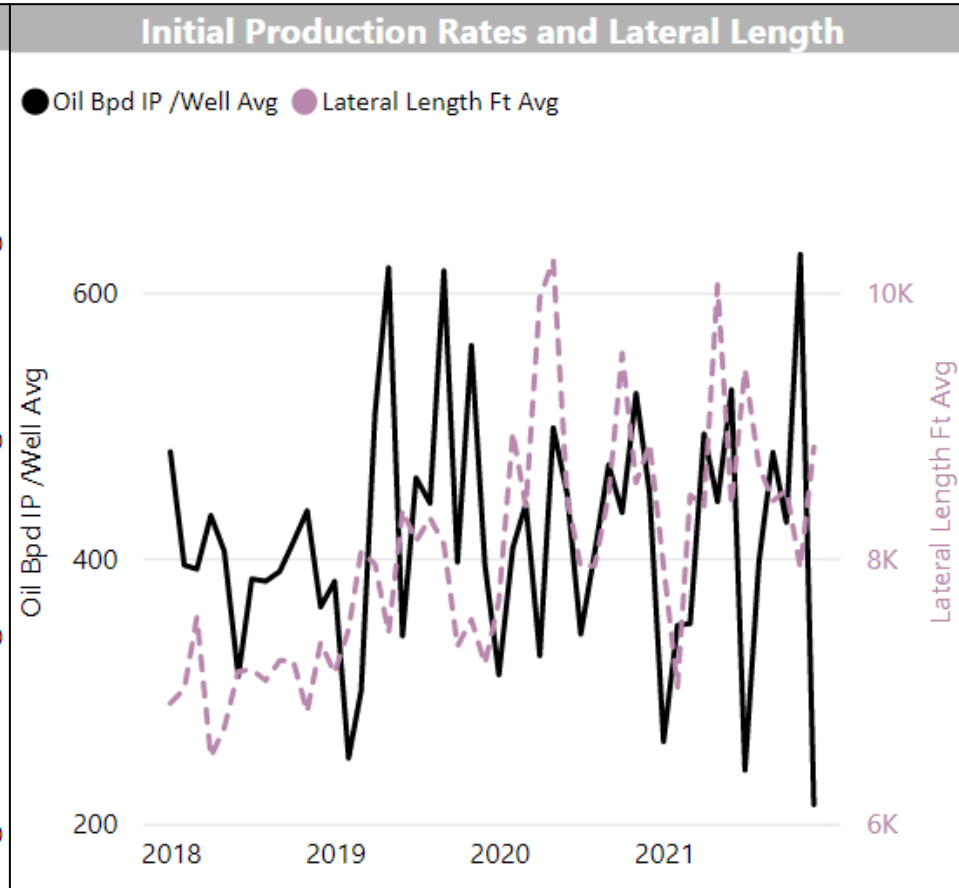
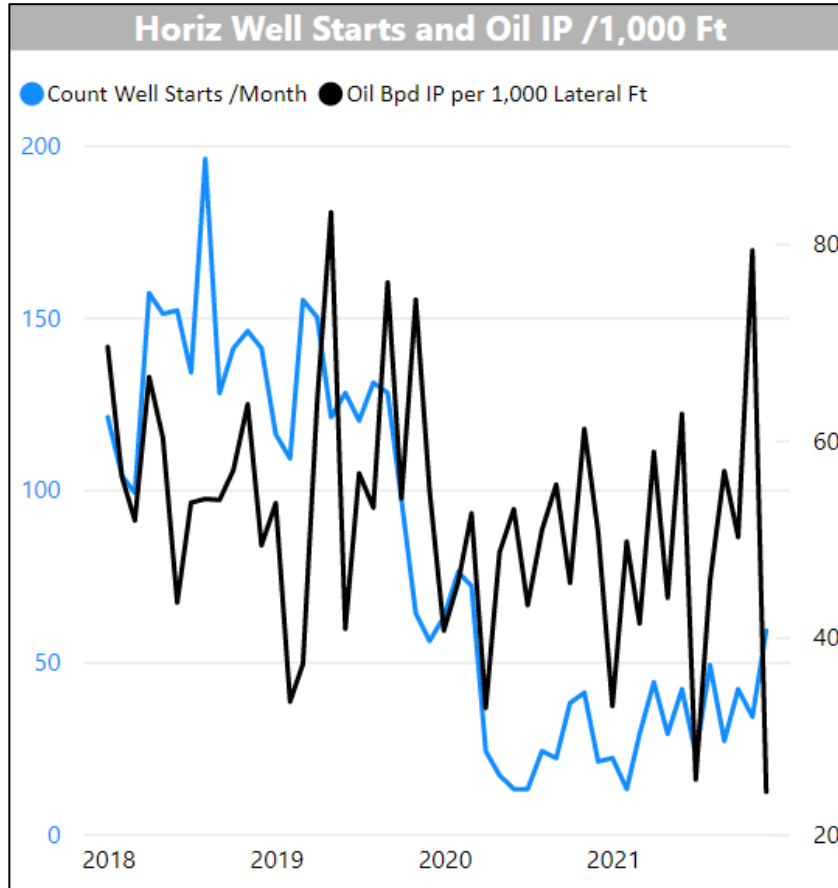
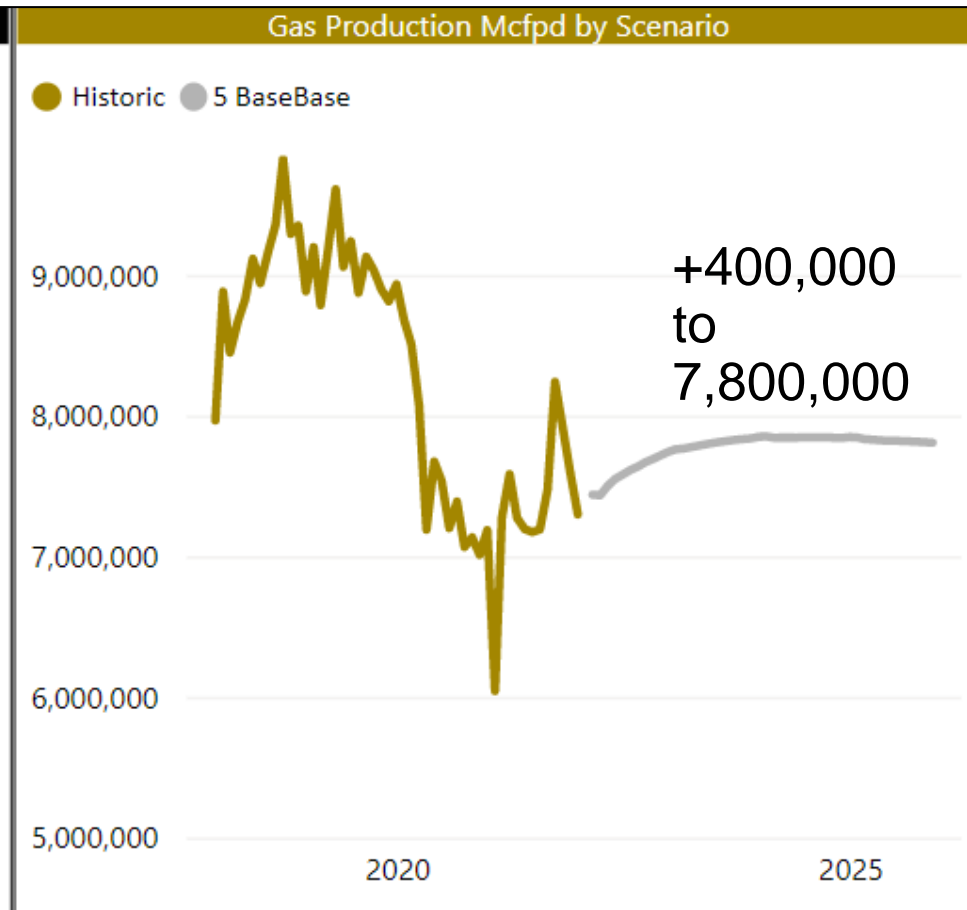
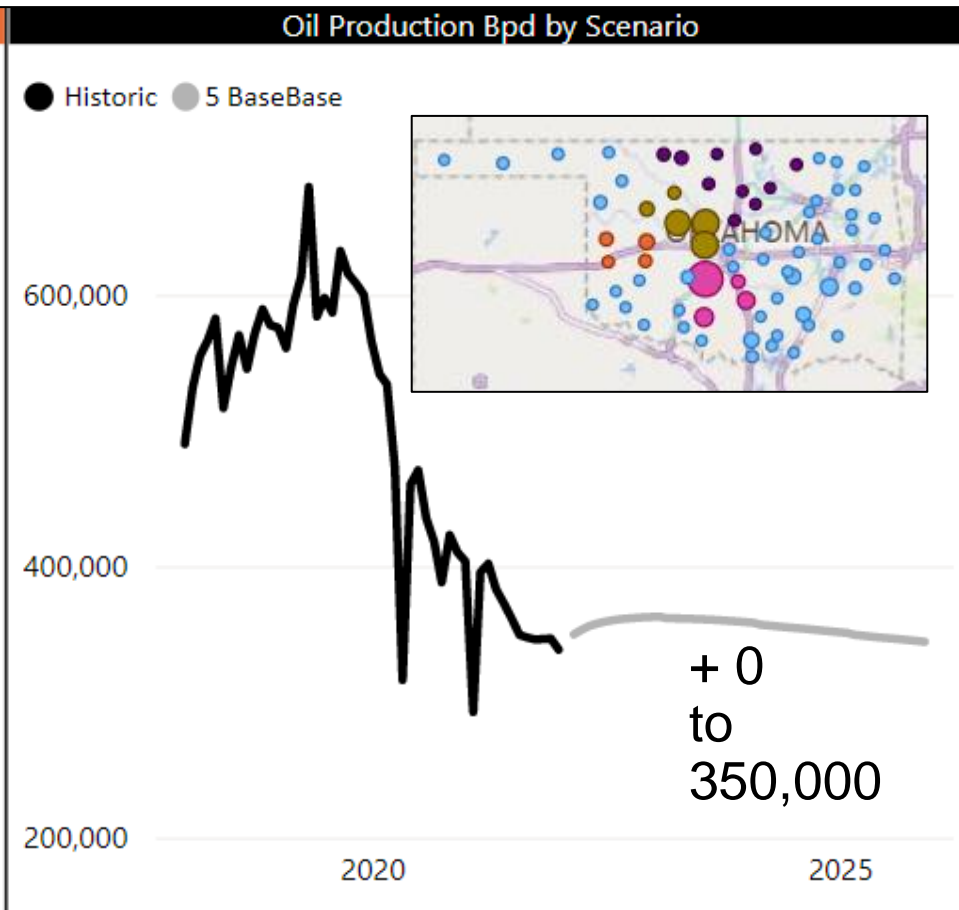
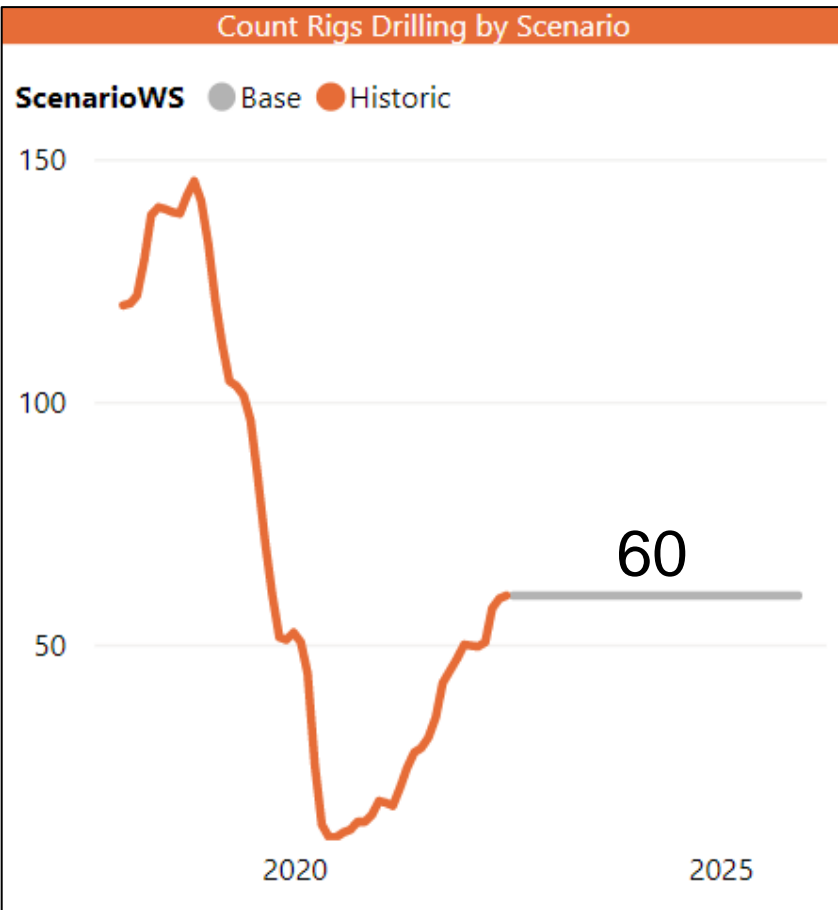




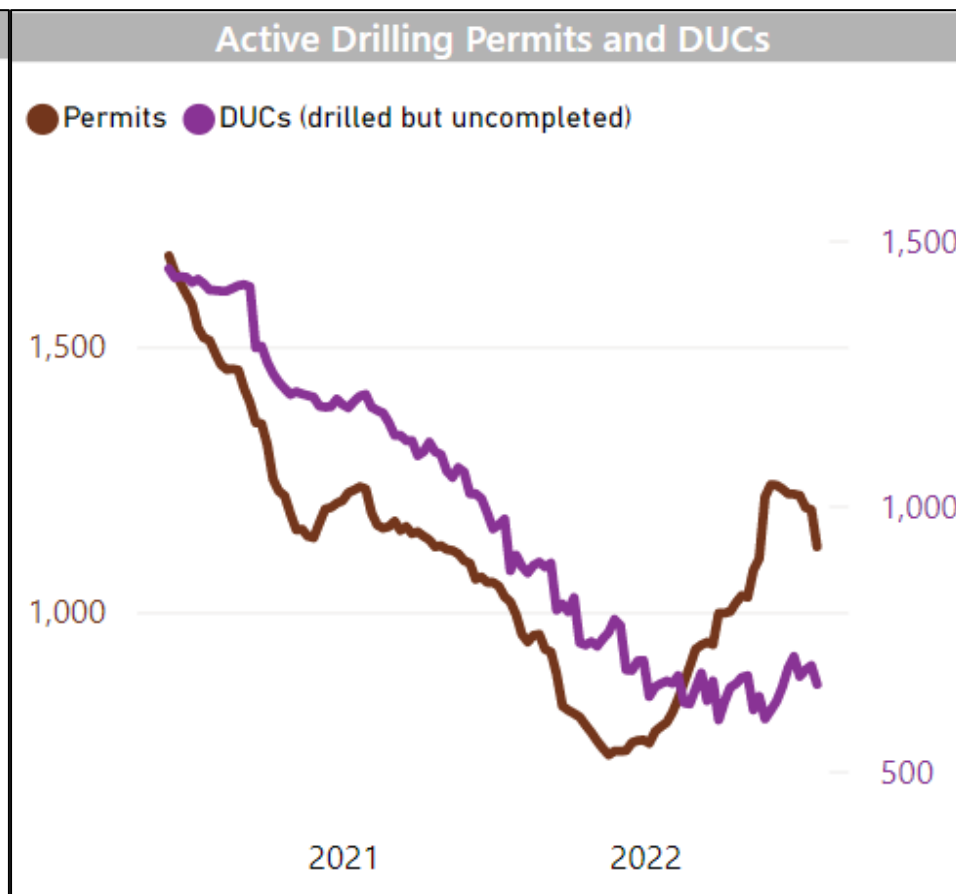
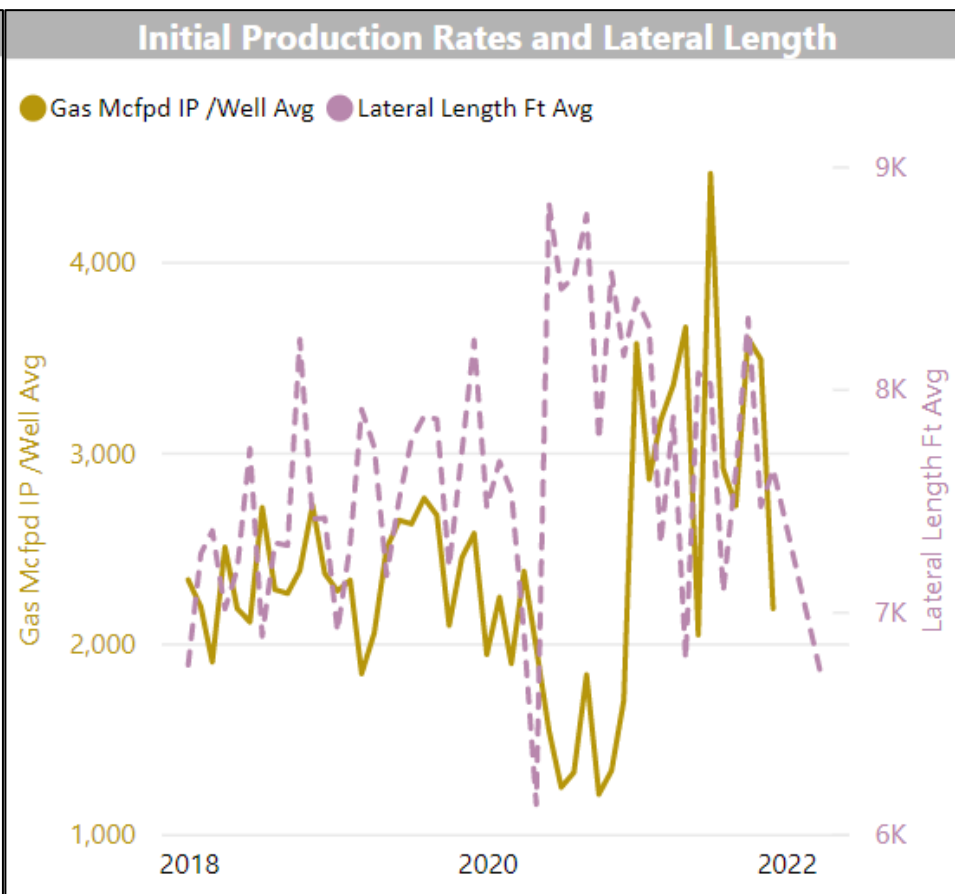
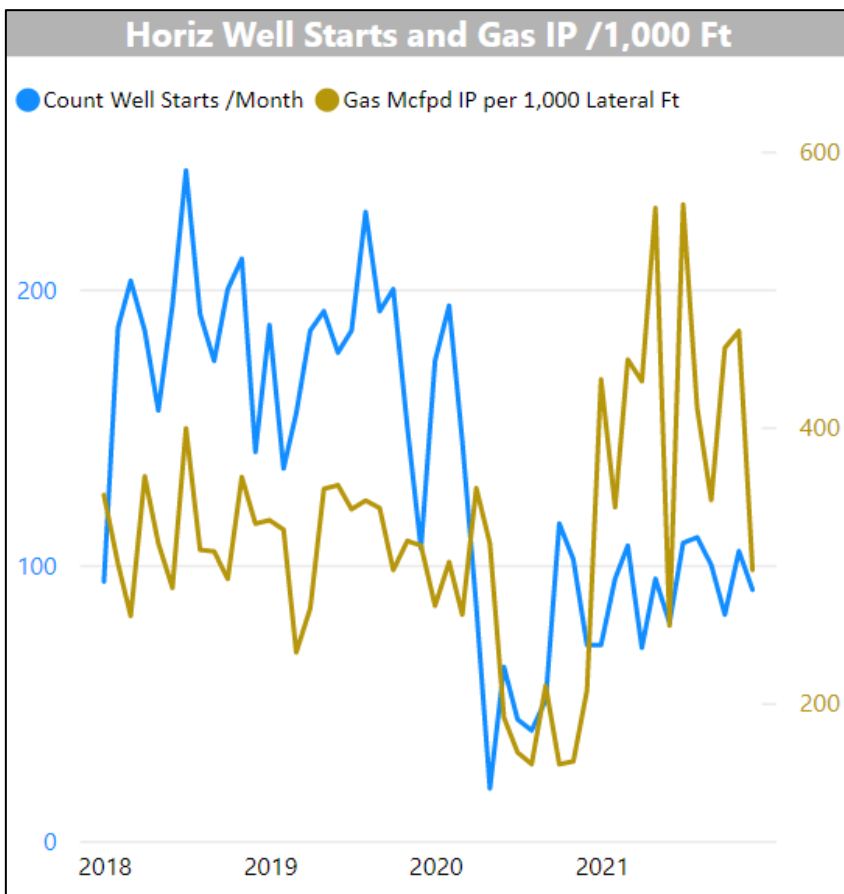
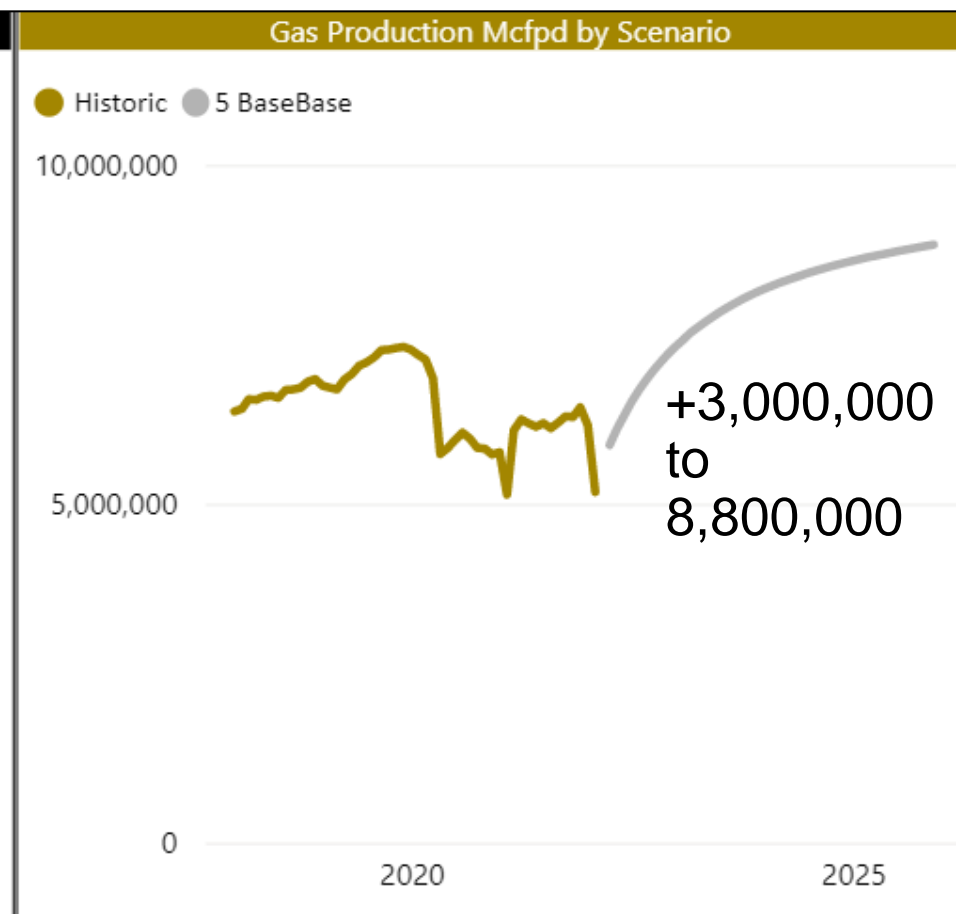
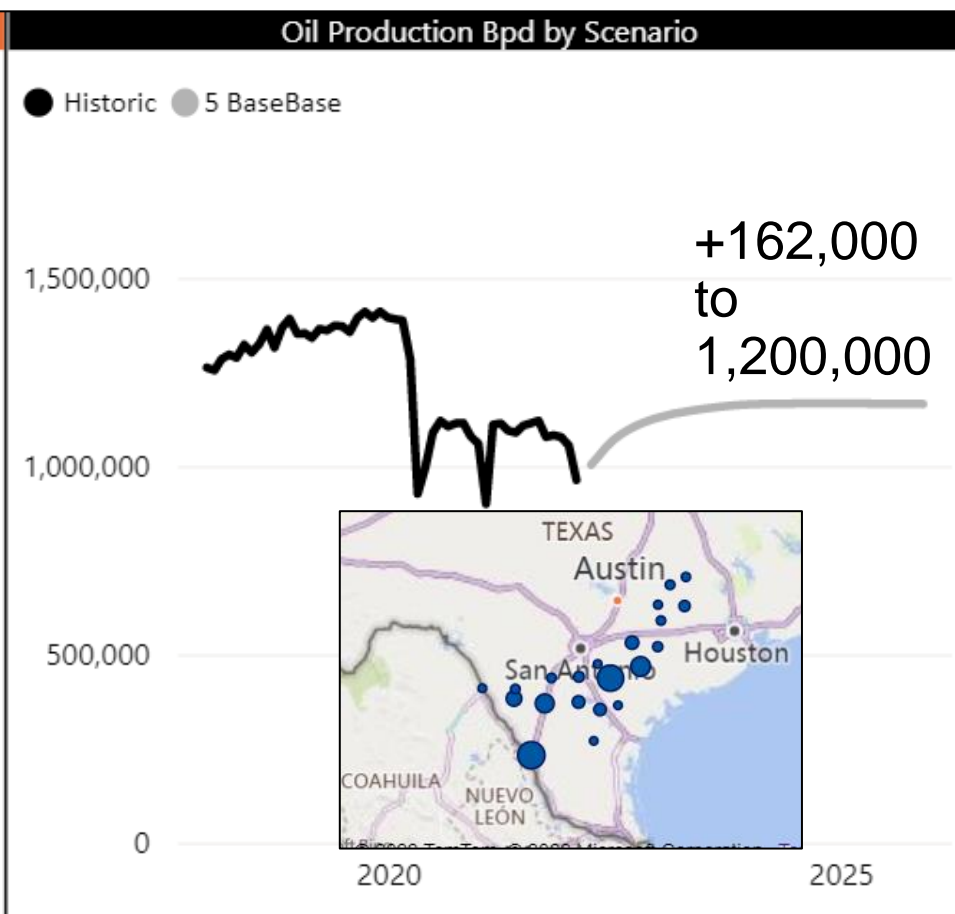
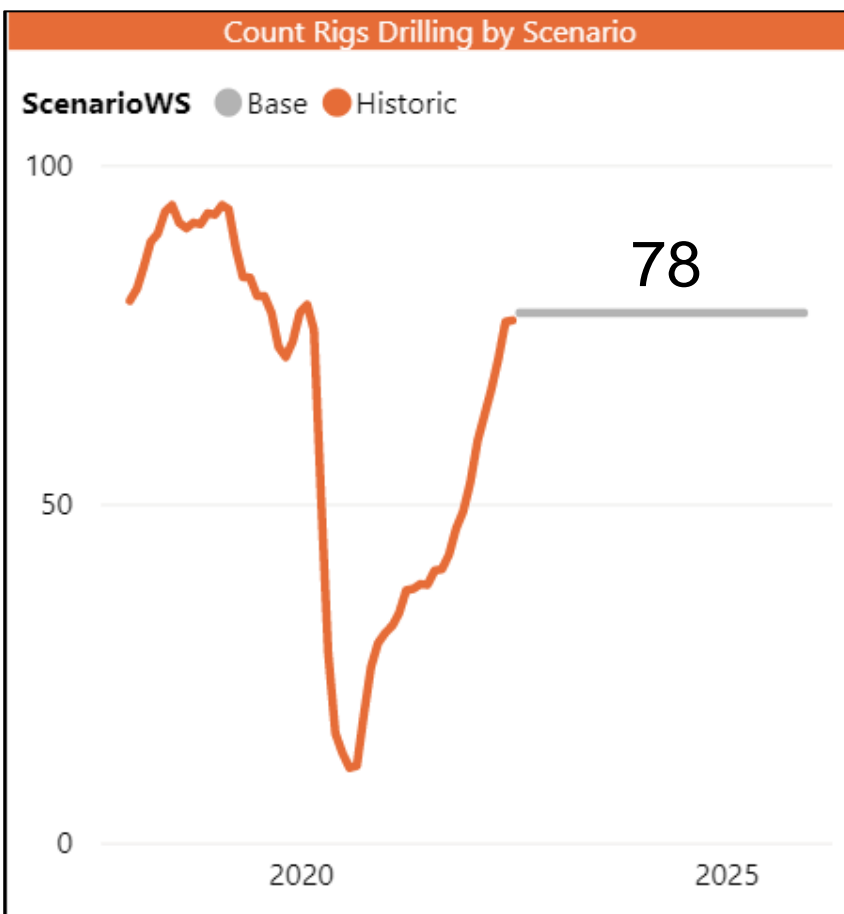
Powder River







Eagle Ford



Activity by County



Permian New Wells Started 2018-2022

ST, County	Count Well Starts	Oil Bpd IP /Well Avg	Gas Mcfpd IP /Well Avg	Lateral Length Ft Avg	Vertical Depth Ft Avg
TX, Midland	2,705	909	1,281	9,906	9,257
NM, Lea	2,509	1,308	2,615	7,519	13,171
TX, Reeves	2,415	860	3,888	8,618	10,535
TX, Martin	2,178	883	990	10,165	8,963
NM, Eddy	1,973	1,079	3,302	8,403	11,334
TX, Howard	1,695	854	860	10,119	7,609
TX, Loving	1,426	1,119	3,439	8,211	11,455
TX, Upton	1,025	847	1,422	9,955	9,137
TX, Reagan	860	612	1,419	10,334	7,961
TX, Glasscock	717	766	1,246	10,123	8,515
TX, Ward	677	684	1,576	7,994	10,562
TX, Andrews	629	614	717	7,910	8,638
TX, Winkler	547	376	747	6,550	8,554
TX, Pecos	504	670	969	9,399	9,617
TX, Yoakum	429	365	415	4,814	5,700
TX, Culberson	428	829	5,870	9,333	8,914
TX, Ector	284	302	512	5,889	8,645
TX, Crane	272	84	386	2,408	6,202
TX, Gaines	253	269	547	3,439	5,969
TX, Irion	228	479	1,722	9,566	6,697
TX, Scurry	211	352	979	3,560	6,874
TX, Hockley	106	468	1,279	2,204	5,545
TX, Borden	94	642	373	11,479	7,174
TX, Crockett	66	298	1,437	5,623	5,651
TX, Dawson	60	162	89	6,976	8,091
Total	22,413	855	1,975	8,868	9,726

Marcellus New Hz Wells Started 2018-2022

ST, County	Count Well Starts	Oil Bpd IP /Well Avg	Gas Mcfpd IP /Well Avg	Lateral Length Ft Avg	Vertical Depth Ft Avg
PA, Susquehanna	529	0	19,573	9,019	6,979
PA, Washington	450	0	14,662	11,801	7,151
PA, Greene	408	0	15,682	11,569	7,854
WV, Tyler	329	252	14,958	10,126	6,482
PA, Bradford	321	0	18,943	9,097	7,567
WV, Marshall	235	224	10,033	9,621	7,679
PA, Lycoming	169	0	11,445	8,986	8,472
PA, Tioga	143	0	12,285	9,348	8,211
PA, Butler	139	0	5,296	9,110	5,967
WV, Doddridge	113	88	14,018	9,306	6,729
WV, Brooke	100	554	5,899	11,097	5,894
WV, Wetzel	94	75	11,057	9,018	7,140
PA, Wyoming	85	0	25,013	8,488	7,663
WV, Ohio	85	514	6,739	10,810	6,231
WV, Monongalia	78	0	13,968	10,497	8,222
PA, Allegheny	77	0	15,115	12,806	7,212
PA, Elk	77	0	5,099	10,506	7,749
WV, Ritchie	77	130	13,312	10,024	6,475
WV, Harrison	61	0	15,052	12,324	6,988
PA, Armstrong	60	0	7,903	10,505	6,689
PA, Cameron	38	0	6,230	9,795	10,313
PA, Potter	36	0	8,369	6,981	10,814
PA, Westmoreland	33	0	11,160	11,735	8,362
PA, Fayette	32	0	6,786	9,361	8,103
PA, Mckean	30	0	4,974	9,905	8,370
PA, Sullivan	28	0	16,322	7,842	8,390
Total	3,903	63	13,995	10,144	7,362

Bakken New Hz Wells Started 2018-2022

ST, County	Count Well Starts	Oil Bpd IP /Well Avg	Gas Mcfpd IP /Well Avg	Lateral Length Ft Avg	Vertical Depth Ft Avg
ND, Mckenzie	1,506	1,093	1,953	9,772	10,918
ND, Williams	850	809	1,166	9,937	10,583
ND, Dunn	801	1,014	1,023	9,787	10,888
ND, Mountrail	746	1,001	1,104	9,961	10,371
MT, Richland	41	913	730		10,373
ND, Billings	30	403	463	9,880	10,824
ND, Burke	27	366	632	9,527	7,666
ND, Divide	26	428	486	9,734	8,622
MT, Roosevelt	22	718	643		10,182
MT, Fallon	13	435	4		
ND, Bottineau	6	48	9	3,445	3,366
ND, Stark	5	530	819	9,692	11,025
SD, Harding	5	39	18	4,542	
ND, Bowman	2	108	33	7,379	8,970
ND, Golden Valley	1	116	33	2,028	10,291
ND, Mclean	1	1,033	724	15,753	9,998
Total	3,980	980	1,393	9,826	10,684

Activity by County



Powder River New Hz Wells Started 2018-2022

ST, County	Count Well Starts	Oil Bpd IP /Well Avg	Gas Mcfpd IP /Well Avg	Lateral Length Ft Avg	Vertical Depth Ft Avg
WY, Converse	515	805	1,745	9,344	10,706
WY, Campbell	278	667	1,909	7,733	9,637
WY, Johnson	12	309	536	6,978	11,582
WY, Niobrara	7	208	335	7,370	4,736
MT, Rosebud	4	148	50		5,338
WY, Natrona	4	21	360	2,151	14,700
WY, Crook	2	17	0	1,018	
WY, Weston	2	26	32	3,690	
Total	781	733	1,743	8,677	10,381

Oklahoma New Hz Wells Started 2018-2022

ST, County	Count Well Starts	Oil Bpd IP /Well Avg	Gas Mcfpd IP /Well Avg	Lateral Length Ft Avg	Vertical Depth Ft Avg
OK, Kingfisher	819	536	1,492	7,001	8,045
OK, Grady	550	476	4,312	8,539	12,487
OK, Canadian	473	368	3,143	7,526	10,033
OK, Blaine	370	746	5,978	8,839	10,987
OK, Hughes	180	10	3,327	9,497	4,836
OK, Dewey	154	306	3,135	6,673	10,209
OK, McClain	153	478	786	8,656	9,623
OK, Garvin	142	621	4,591	7,880	12,164
OK, Ellis	125	444	1,090	7,760	9,339
OK, Major	110	350	1,126	5,538	8,485
OK, Alfalfa	78	179	1,005	5,106	5,828
OK, Custer	75	194	9,928	8,074	13,245
OK, Garfield	71	238	915	4,642	6,641
OK, Pittsburg	67	4	6,249	9,179	7,624
OK, Woods	66	181	954	5,162	5,805
OK, Stephens	56	627	6,829	8,565	12,638
OK, Carter	40	325	3,009	9,809	11,107
OK, Oklahoma	38	248	472	8,125	6,884
OK, Coal	35	14	4,123	7,325	7,775
OK, Logan	34	242	689	5,237	6,202
OK, Caddo	26	238	3,165	7,222	11,748
OK, Woodward	26	181	2,265	6,360	9,601
OK, McIntosh	23	7	3,287	10,328	4,590
OK, Love	18	1,061	2,598	9,049	15,323
OK, Johnston	16	505	2,273	9,414	8,757
OK, Roger Mills	15	292	4,681	6,026	10,962
Total	3,882	422	3,104	7,659	9,520

Eagle Ford New Wells Started 2018-2022

ST, County	Count Well Starts	Oil Bpd IP /Well Avg	Gas Mcfpd IP /Well Avg	Lateral Length Ft Avg	Vertical Depth Ft Avg
TX, Karnes	1,491	1,050	2,077	6,084	11,456
TX, La Salle	924	591	2,299	8,512	9,335
TX, Dimmit	718	531	1,346	8,358	6,989
TX, Webb	573	173	7,573	8,876	9,315
TX, De Witt	558	1,231	4,536	6,243	13,027
TX, Gonzales	527	909	956	7,778	10,800
TX, McMullen	343	780	1,760	8,904	10,625
TX, Atascosa	287	745	556	8,053	10,012
TX, Burleson	215	514	288	7,952	7,996
TX, Live Oak	201	766	2,769	6,738	11,641
TX, Frio	123	412	465	9,225	6,835
TX, Lavaca	123	697	1,535	7,826	11,735
TX, Zavala	120	465	359	9,278	6,485
TX, Brazos	115	486	358	7,909	8,461
TX, Washington	106	381	6,196	5,588	10,004
TX, Fayette	63	490	4,447	6,675	11,186
TX, Maverick	46	268	668	5,711	3,653
TX, Wilson	44	397	247	8,568	8,118
TX, Lee	42	459	287	7,205	8,568
TX, Duval	35	31	42	683	3,014
TX, Bee	17	23	539	3,620	5,520
Total	6,671	730	2,396	7,560	9,982

DJ Basin New Hz Wells Started 2018-2022

ST, County	Count Well Starts	Oil Bpd IP /Well Avg	Gas Mcfpd IP /Well Avg	Lateral Length Ft Avg	Vertical Depth Ft Avg
CO, Weld	3,638	519	1,432	8,649	6,936
CO, Adams	210	624	1,030	8,538	7,538
WY, Laramie	210	619	386	9,685	8,451
CO, Arapahoe	68	980	1,292	10,045	7,837
CO, Larimer	65	781	1,708	9,852	6,824
CO, Broomfield	40	675	1,661	12,742	7,562
WY, Goshen	1	210	95	10,172	
Total	4,232	539	1,365	8,774	7,049